

# COVER SHEET

0 2 3 2 6 9  
S.E.C. Registration Number

F I R S T M E T R O I N V E S T M E N T C O R P O R A  
T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O  
N A L A Y A L A A V E . C O R . H V D E L A C O  
S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

JOSE PATRICIO A. DURLAO  
Contact Person

8 8 5 8 - 7 9 0 0  
Company Telephone Number

1 2      3 1  
Month      Day  
Fiscal Year

PROGRESS REPORT  
Form Type

Not later than last week of  
April  
Month      Day  
Annual Meeting

IHU - GSED  
Secondary License type, if applicable

M R D  
Dept. Requiring this Doc.

Amended Articles Number/Section

1,376  
Total No. of Stockholders

Total amount of Borrowings  
Domestic      Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES  
OFFICE OF THE PRESIDENT  
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate  
Deadline: Within forty-five (45)  
days from the end of  
each quarter

FIRST METRO INVESTMENT CORPORATION  
( Name of Investment House )

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City  
( Address )

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES  
For the quarter ended September 30, 2023  
( Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law " )

A. UNDERWRITING: ( issues other than commercial papers )

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
Aboitiz Equity Ventures Inc.	Firm	Public	2,500,000,000	13,245,407
				<u>13,245,407</u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				-
				<u>-</u>

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	62,757,060,413

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	63,609,825,148

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Financial Advisory	First Pacific Company Limited	7,309,544.13
Financial Advisory	GT Capital Holdings, Inc.	5,679,665.25
Financial Advisory	Mit-Pacific Infrastructure Holdings Corporation	19,330,790.50
Financial Advisory	MIG Holdings Incorporated	38,853,750.13
		<u>71,173,750.01</u>

E. LOAN PACKAGING/SYNDICATION

<u>Nature of Services</u> <u>Syndicated Account</u>	<u>Client</u>	<u>Fees Earned</u>
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS ( Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

Commercial Papers Held In Inventory:

1. Clean  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

2. Secured  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	1,010,000	5,592,306
2. Direct Loans	No Transaction	No Transaction
3. Other ( pls. specify )	No Transaction	No Transaction

H. OTHERS ( Please specify )

Nature of Services	Client	Fees Earned
Syndicated Account		
Selling Agent	Petron Corporation	806,250
Selling Agent	ACEN Corporation	1,046,475
		<u>1,852,725</u>
1. CP Brokering (applicable to IHs without QB)		<u>291,437</u>
2. CPs of other Issuers Negotiated/Assigned otherwise transferred.		No transaction

- 2.1 Without Recourse  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse  
 a. Short Term  
 b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. *Outstanding Commercial Papers of Other Issuers Held In Inventory*

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i> -----	<i>Serial No. of CP</i> -----	<i>Issue Date</i> -----	<i>Maturity Date</i> -----	<i>End of Quarter Outstanding Balance</i> -----
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1. Clean

a. Short Term:

b. Long Term:

**2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred**

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
-----	-----	-----	-----	-----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.

JOSE PATRICIO A. DURLAO  
PRESIDENT

(Signature Over Printed Name)  
Authorized Signatory

Q A I H

REPUBLIC OF THE PHILIPPINES) S.S.  
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I, JOSE PATRICIO A. DURLAO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION  
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(Name of Corporation)

By:

JOSE PATRICIO A. DURLAO  
PRESIDENT *for*

REPUBLIC OF THE PHILIPPINES  
IN THE CITY MANILA S.S

SUBSCRIBED AND SWORN to before me this 26 day of NOV, 2021, affiant exhibiting to me his Passport No. P3214283B issued in DFA South on September 15, 2019.

Doc. No. 406  
Page No. 403  
Book No. SAV  
Series of 20 27

ATTY. HENRY D. QUASA  
NOTARY PUBLIC - CITY OF MANILA  
APPOINTMENT NO. 12/31/2023 MANILA  
IBP NO. 581139 / 01/03/2023  
PTR NO. 0061145 / 01/03/2023  
ROLL NO. 29679, TIN NO. 172-528-620  
OFFICE COMP. NO. VII-0000155 VALID UNTIL APRIL 14, 2024