

# COVER SHEET

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S.E.C. Registration Number

F	I	R	S	T		M	E	T	R	O		I	N	V	E	S	T	M	E	N	T		C	O	R	P	O	R	A	
T	I	O	N																											

(Company's Full Name)

4	5	T	H		F	L	O	O	R		G	T		T	O	W	E	R		I	N	T	E	R	N	A	T	I	O
N	A	L		A	Y	A	L	A		A	V	E		C	O	R		H	V		D	E	L	A	C	O			
S	T	A		S	T						M	A	K	A	T	I	C	I	T	Y									

(Business Address: No. Street City / Town Province)

JOSE PATRICIO A. DUMLAO
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Contact Person

8	8	5	8	-	7	9	0	0		
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Company Telephone Number

1	2		3	1	
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Month                  Day

Fiscal Year

PROGRESS REPORT
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Form Type

Not later than last week of  
April

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Month                  Day

Annual Meeting

IHU - GSED
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Secondary License type, if applicable

M	R	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

1,376
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Total No. of Stockholders

Total amount of Borrowings

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Domestic                          Foreign

To be Accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I.D.

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Cashier

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Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES  
OFFICE OF THE PRESIDENT  
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate  
Deadline: Within forty-five (45)  
days from the end of  
each quarter

FIRST METRO INVESTMENT CORPORATION  
( Name of Investment House )

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City  
( Address )

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES  
For the quarter ended December 31, 2023  
( Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law " )

A. UNDERWRITING: ( issues other than commercial papers )

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- Filinvest Land Inc.	----- Firm	----- Public	----- 1,250,000,000	----- 7,714,442
				----- <u>7,714,442</u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- No Transaction	-----	-----	-----	-----

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- No Transaction	-----	-----	-----	-----

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	55,153,875,526

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	55,153,875,526

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

Nature of Services	Client	Fees Earned
NONE	N/A	N/A

E. LOAN PACKAGING/SYNDICATION

Nature of Services	Client	Fees Earned
Syndicated Account		
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS ( Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

Commercial Papers Held In Inventory:

1. Clean  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

2. Secured  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	490,000	5,327,439
2. Direct Loans	No Transaction	No Transaction
3. Other ( pls. specify )	No Transaction	No Transaction

H. OTHERS ( Please specify )

Nature of Services Syndicated Account	Client	Fees Earned
Arranger Fees	Toyota Financial Services Philippines Corporation	14,200,000
Issue Manager	Bureau of Treasury	2,000,000
Selling Agent	Bureau of Treasury	346,293
Selling Agent	San Miguel Corporation	420,525
		<u>16,966,818</u>

- \*1. CP Brokering (applicable to IHs without QB) 191,560  
 2. CPs of other Issuers Negotiated/Assigned otherwise transferred. No transaction

- 2.1 Without Recourse  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse  
 a. Short Term  
 b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
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1. Clean

a. Short Term:

b. Long Term:

**2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred**

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
-----	-----	-----	-----	-----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.



JOSE PATRICIO A. Dumlao  
PRESIDENT

(Signature Over Printed Name)  
Authorized Signatory

Q A I H

REPUBLIC OF THE PHILIPPINES) S.S.  
CITY OF MANILA

I, JOSE PATRICIO A. Dumlao of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:



JOSE PATRICIO A. Dumlao  
PRESIDENT

REPUBLIC OF THE PHILIPPINES  
IN THE CITY CITY OF MANILA S.S

FEB 15 2024

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, affiant exhibiting to me his Passport No. P3214283B issued in DFA South on September 15, 2019.

Doc. No. 156  
Page No. 33  
Book No. 6ADW  
Series of 20 2024

ATTY. GARY CAMITAN AURE  
NOTARY PUBLIC CITY OF MANILA  
ROLL NO. 10277, IDP LIFETIME NO. 14590-02/02/2016, PASIG CITY  
PTR NO. 1527787-01/02/2024-MANILA  
COMMISSION NO. 2023-018-01/01/2023 UNTIL DEC 31, 2024-MANILA  
MCLE NO. VII-0001648-16/20/2019 VALID UNTIL APRIL 14, 2025, PC  
OFFICE: BURGUNDY TRANSPACIFIC PLACE TAFT AVE. MALATE MLA