

# COVER SHEET

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S.E.C. Registration Number

F	I	R	S	T	M	E	T	R	O	I	N	V	E	S	T	M	E	N	T	C	O	R	P	O	R	A	
T	I	O	N																								

(Company's Full Name)

4	5	T	H		F	L	O	O	R	G	T	T	O	W	E	R	I	N	T	E	R	N	A	T	I	O	
N	A	L	A	Y	A	L	A	A	V	E	.	C	O	R	.	H	V	D	E	L	A	C	O				
S	T	A	S	T	.	M	A	K	A	T	I	C	I	T	Y												

(Business Address: No. Street City / Town Province)

J	O	S	E	P	A	T	R	I	C	I	O	A	D	U	M	L	A	O
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Contact Person

8	8	5	8	-	7	9	0	0		
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Company Telephone Number

1	2	3	1
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Month                  Day

Fiscal Year

P	R	O	G	R	E	S	S	S	R	E	P	R	O	R	T
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Form Type

Not later than last week of  
April

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Month                  Day

Annual Meeting

I	H	U	-	G	S	E	D
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Secondary License type, if applicable

M	R	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

1	3	8	0
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Total No. of Stockholders

Total amount of Borrowings

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Domestic                          Foreign

To be Accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I.D.

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Cashier

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Remarks = Pls. use black ink for scanning purposes.

*[Handwritten Signature]*

REPUBLIC OF THE PHILIPPINES  
OFFICE OF THE PRESIDENT  
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate  
Deadline: Within forty-five (45)  
days from the end of  
each quarter

FIRST METRO INVESTMENT CORPORATION  
( Name of Investment House )

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City  
( Address )

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES  
For the quarter ended March 31, 2021  
( Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law " )

A. UNDERWRITING: ( issues other than commercial papers )

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
SM Prime Holdings, Inc.	Firm	Public	1,000,000,000	10,312,486
Aboitiz Power Corporation	Firm	Public	1,000,000,000	7,058,050
				<u>17,370,536</u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				<u>-</u>

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

*[Handwritten signature]*

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	49,718,949,065

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	50,287,985,381

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
No Transaction		-
		-
		-

E. LOAN PACKAGING/SYNDICATION

<u>Nature of Services Syndicated Account</u>	<u>Client</u>	<u>Fees Earned</u>
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS ( Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

Commercial Papers Held In Inventory:

1. Clean  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

2. Secured  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	1,170,000	6,198,837
2. Direct Loans	90,000,000	421,352,177
3. Other ( pls. specify ) Securities Purchased Under Reverse Repurchase Agreement	45,925,298,663	-

H. OTHERS ( Please specify )

Nature of Services Syndicated Account	Client	Fees Earned
Issue Manager	Bureau of Treasury	2,500,000
		<u>2,500,000</u>

1. CP Brokering (applicable to IHs without QB)  
 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse  
 a. Short Term  
 b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
1. Clean				
a. Short Term:				
AYALA CORPORATION	ACFXBOND2021	05/12/11	05/12/21	4,820,494
CEBU HOLDINGS, INC.	CHIFXBND2021	06/06/14	06/06/21	6,690,124
				<u>11,510,618</u>
b. Long Term:				
ABOITIZ EQUITY VENTURE INC.	AEV2FXBD2023	11/16/20	11/16/23	3,987,006
ABOITIZ POWER CORPORATION	APCFXBND2022	07/06/20	07/06/22	19,999,976
AYALA CORPORATION	ACFXBOND2023	07/07/16	07/07/23	1,441,317
AYALA CORPORATION	ACFXBOND2025	02/10/17	02/10/25	4,609,603
AYALA CORPORATION	ACFXBOND2027	05/11/12	05/11/27	25,748,430
AYALA LAND, INC.	ALI2FXBD2023	10/05/18	10/05/23	3,886,656
AYALA LAND, INC.	ALIFXBND2024	07/30/13	01/30/24	14,823,568
AYALA LAND, INC.	ALIFXBND2025	04/25/14	04/25/25	21,968,334
AYALA LAND, INC.	ALI2FXBD2026	05/06/19	05/06/26	2,568,043
DEL MONTE PHILIPPINES, INC.	DMPIFXBD2023	10/30/20	10/30/23	13,826,656
MANILA ELECTRIC COMPANY	MERFXBND2025	12/12/13	12/12/25	489,433
NLEX COPORATION	NLEXFXBD2025	07/04/18	07/04/25	16,921,519
ROBINSONS LAND CORPORATION	RLC2FXBD2025	07/17/20	07/17/25	1,192,314
SM INVESTMENTS CORPORATION	SMICFXBD2023	12/09/16	12/09/23	11,595,677
SM INVESTMENTS CORPORATION	SMIC2FBD2024	10/02/20	04/02/24	1,993,643
SM INVESTMENTS CORPORATION	SMICFXBD2024	05/19/14	05/19/24	1,451,080
SM PRIME HOLDINGS INC.	SMPHFXBD2022	05/17/19	05/17/22	1,599,943
SM PRIME HOLDINGS INC.	SMPHFXBD2023	03/01/18	03/01/23	2,255,269
SM PRIME HOLDINGS INC.	SMPH2FBD2024	05/18/17	05/18/24	9,174,616
SM PRIME HOLDINGS INC.	SMPH2FBD2025	03/01/18	03/01/25	25,373,063
SM PRIME HOLDINGS INC.	SMPH2FBD2026	02/05/21	02/05/26	4,920,958
SM PRIME HOLDINGS INC.	SMPHFXBD2026	07/26/16	07/26/26	8,435,403
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2024	03/23/17	03/23/24	33,012,475
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2027	03/23/17	03/23/27	5,611,028
				<u>236,886,010</u>
Total				

**2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred**

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
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1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----



I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.

*Handwritten signature of Jose Patricio A. Dumlao*

JOSE PATRICIO A. DUMLAO  
PRESIDENT

(Signature Over Printed Name)  
Authorized Signatory

*Handwritten initials*

Q A T H

REPUBLIC OF THE PHILIPPINES IS.  
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I, JOSE PATRICIO A. DUMLAO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION  
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(Name of Corporation)

By:

*Handwritten signature of Jose Patricio A. Dumlao*

JOSE PATRICIO A. DUMLAO  
PRESIDENT

REPUBLIC OF THE PHILIPPINES  
IN THE CITY CITY OF MANILA

26 APR 2021

SUBSCRIBED AND SWORN to before me this \_\_\_ day of \_\_\_\_\_, 20\_\_\_, affiant exhibiting to me his Driver License No. N02-83-000146.

Doc. No. 58  
Page No. 13  
Book No. 11  
Series of 20 21

*Handwritten signature of Atty. Henry D. Adasa*  
ATTY. HENRY D. ADASA  
NOTARY PUBLIC CITY OF MANILA  
UNTIL DECEMBER 31, 2021  
NOTARIAL COMMISSION 2020-097 MLA  
JEP NO. 141253 - 01/04/2021, PASIG  
PTR NO. 9826148 - 01/01/2021 MLA  
RDIL NO. 29679, TIN: 172-528-620  
MCLE COMPL. NO. VH-0000165  
URBAN DECA HOMES MANILA, B-2, UNIT 355