

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended March 31, 2024
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

| Name of Issuer | Nature of Commitment | Type of Placement | Amount of Commitment | Fees Earned |
|-------------------------------------|----------------------|-------------------|----------------------|--------------------|
| Filinvest Development Corporation | Firm | Public | ₱875,000,000 | ₱6,001,313 |
| Metropolitan Bank and Trust Company | Best-Effort | | \$1,000,000,000 | 8,743,281 |
| | | | | <u>₱14,744,594</u> |

1.2 Equity Issues

| Name of Issuer | Nature of Commitment | Type of Placement | Amount of Commitment | Fees Earned |
|----------------|----------------------|-------------------|----------------------|-------------|
| No Transaction | | | | |

1.3 Investments

| Name of Issuer | Nature of Commitment | Type of Placement | Amount of Commitment | Fees Earned |
|----------------|----------------------|-------------------|----------------------|-------------|
| No Transaction | | | | |

B. PORTFOLIO MANAGEMENT SERVICES

| Nature of Account | Type & No of Clients | Amount of Portfolio | Fees Earned |
|-------------------|----------------------|---------------------|-------------|
| NONE | N/A | N/A | N/A |

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

| Type of Security | Volume/Value |
|------------------|-----------------|
| Local Securities | ₱49,074,785,411 |

2.2 Outright Purchases

| Type of Security | Volume/Value |
|------------------|-----------------|
| Local Securities | ₱49,072,455,443 |

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

| <u>Nature of Services</u> | <u>Client</u> | <u>Fees Earned</u> |
|---------------------------|-------------------|--------------------|
| Financial Advisory | Belle Corporation | ₱3,157,895 |
| | | <u>₱3,157,895</u> |

E. LOAN PACKAGING/SYNDICATION

| <u>Nature of Services</u> Syndicated Account | <u>Client</u> | <u>Fees Earned</u> |
|---|---------------|--------------------|
| NONE | N/A | N/A |

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

| Name of Issuer | Type of CP | Serial No. of CP | Issue Date | Maturity Date | End of Quarter Outstanding Balance |
|----------------|------------|------------------|------------|---------------|------------------------------------|
| NONE | N/A | N/A | N/A | N/A | N/A |

Commercial Papers Held In Inventory:

1. Clean
 a. Short Term
 b. Long Term

| Name of Issuer | Type of CP | Serial No. of CP | Issue Date | Maturity Date | End of Quarter Outstanding Balance |
|----------------|------------|------------------|------------|---------------|------------------------------------|
| NONE | N/A | N/A | N/A | N/A | N/A |

2. Secured
 a. Short Term
 b. Long Term

| Name of Issuer | Type of CP | Serial No. of CP | Issue Date | Maturity Date | End of Quarter Outstanding Balance |
|----------------|------------|------------------|------------|---------------|------------------------------------|
| NONE | N/A | N/A | N/A | N/A | N/A |

G. LOAN PORTFOLIO

| Type | Total Granted for the Quarter | End of Quarter Outstanding Balance (Gross) |
|---------------------------|-------------------------------|--|
| 1. Loan to Employee | ₱430,000 | ₱5,026,057 |
| 2. Direct Loans | No Transaction | No Transaction |
| 3. Other (pls. specify) | No Transaction | No Transaction |

H. OTHERS (Please specify)

| Nature of Services Syndicated Account | Client | Fees Earned |
|--|--------------------|-------------------|
| Issue Manager | Bureau of Treasury | ₱2,500,000 |
| Selling Agent | Bureau of Treasury | 3,352,170 |
| | | <u>₱5,852,170</u> |
| 1. CP Brokering (applicable to IHs without QB) | | <u>₱158,580</u> |
| 2. CPs of other Issuers Negotiated/Assigned otherwise transferred. | | No transaction |

- 2.1 Without Recourse
 a. Short Term
 b. Long Term

| Name of Issuer | Type of CP | Serial No. of CP | Issue Date | Maturity Date | End of Quarter Outstanding Balance |
|----------------|------------|------------------|------------|---------------|------------------------------------|
| NONE | N/A | N/A | N/A | N/A | N/A |

- 2.2 With Recourse
 a. Short Term
 b. Long Term

| | | | | | |
|------|-----|-----|-----|-----|-----|
| NONE | N/A | N/A | N/A | N/A | N/A |
|------|-----|-----|-----|-----|-----|

1. *Outstanding Commercial Papers of Other Issuers Held In Inventory*

Indicate the following order:

a) Short Term b) Long Term

| <i>Name of Issuer</i> ----- | <i>Serial No. of CP</i> ----- | <i>Issue Date</i> ----- | <i>Maturity Date</i> ----- | <i>End of Quarter Outstanding Balance</i> ----- |
|--------------------------------|----------------------------------|----------------------------|-------------------------------|--|
|--------------------------------|----------------------------------|----------------------------|-------------------------------|--|

1. Clean

a. Short Term:
No Transaction

b. Long Term:
No Transaction

2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

| <i>Name of Issuer</i> ----- | <i>Serial No. of CP</i> ----- | <i>Issue Date</i> ----- | <i>Maturity Date</i> ----- | <i>End of Quarter Outstanding Balance</i> ----- |
|----------------------------------|----------------------------------|----------------------------|-------------------------------|--|
| 1. Without Recourse | | | | |
| a. Short Term: No Transaction | | | | ----- |
| b. Long Term: No Transaction | | | | ----- |

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.

Jose Patricio A. Dumlao

JOSE PATRICIO A. DURLAO
PRESIDENT

(Signature Over Printed Name)

Authorized Signatory *J.P. Dumlao*

Q A I H

REPUBLIC OF THE PHILIPPINES) S.S.
CITY OF MANILA

I, JOSE PATRICIO A. DURLAO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:

Jose Patricio A. Dumlao

JOSE PATRICIO A. DURLAO
PRESIDENT

REPUBLIC OF THE PHILIPPINES
IN THE CITY CITY OF MANILA S.S.

SUBSCRIBED AND SWORN to before me this MAY 14 2024 day of , 20 , affiant exhibiting to me his Passport No. P3214283B issued in DFA South on September 15, 2019.

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ATTY. GARY CAMITAN AURE
NOTARY PUBLIC CITY OF MANILA
ROLL NO. 60777, IBP LIFETIME NO. 14500-02/02/2016, PASIG CITY
PTR NO. 1527707-01/02/2024-MANILA
COMMISSION NO. 2023-010-01/01/2023 UNTIL DEC 31, 2024-MANILA
MCLE NO. VII-0001648-11/20/2019 VALID UNTIL APRIL 14, 2025, PC
OFFICE: BURGUNDY TRANSPACIFIC PLACE TAFT AVE. MALATE