

COVER SHEET

0 2 3 2 6 9

S.E.C. Registration Number

F I R S T M E T R O I N V E S T M E N T C O R P O R A T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O N A L A Y A L A A V E . C O R . H V D E L A C O S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

RABBONI FRANCIS B. ARJONILLO

Contact Person

8 5 8 - 7 9 0 0

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

PROGRESS REPORT

Form Type

Not later than last week of April

Month

Day

Annual Meeting

IHU - GSED

Secondary License type, if applicable

M R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total amount of Borrowings

1,377

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

File Number

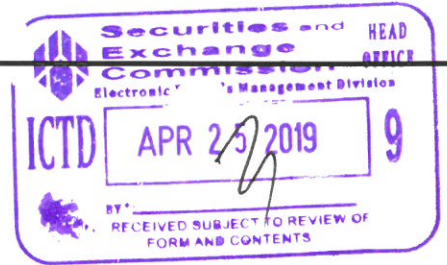
LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

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REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45) days from the end of each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended March 31, 2019
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No transaction				-

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
Philippine Savings Bank	Firm	Public	161,075,488	1,298,996
				1,298,996

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

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B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	48,494,236,354

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	54,821,436,788

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Financial Advisory	TDG Ventures, Inc.	4,301,075
		<u>4,301,075</u>

E. LOAN PACKAGING/SYNDICATION

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Syndicated Account		
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

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Commercial Papers Held In Inventory:

- 1. Clean
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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/ SEE ATTACHED

- 2. Secured
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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/ NONE	N/A	N/A	N/A	N/A	N/A
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G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	1,892,960	11,484,152
2. Direct Loans	350,000,000	456,760,886
3. Other (pls. specify)		
Call Loans Receivable	11,080,000,000	-
Securities Purchased Under Reverse Repurchase Agreement	9,240,537,514	-

H. OTHERS (Please specify)

Nature of Services Syndicated Account	Client	Fees Earned
/ Arranger	/ Sureste Properties, Inc.	900,000
/ Arranger	/ Bloomberry Resorts and Hotel, Inc.	900,000
/ Issue Manager	/ Philippine Savings Bank	64,516,031
/ Issue Manager	/ Bureau of Treasury	1,500,000
		<u>67,816,031</u>

- 1. CP Brokering (applicable to IHs without QB)
- 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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/ NONE	N/A	N/A	N/A	N/A	N/A
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- 2.2 With Recourse
 - a. Short Term
 - b. Long Term

/ NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

Name of Issuer	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
1. Clean				
a. Short Term:				
Ayala Land Inc.	ALIFXBND2019	04/27/12	04/27/19	1,136,875
Ayala Land Inc.	ALIFXBND2019	04/27/12	04/27/19	500,189
Filinvest Land Inc.	FLIFXBND2019	06/08/12	06/08/19	13,811,488
Filinvest Land Inc.	FLIFXBND2019	06/08/12	06/08/19	20,031,959
JG Summit Holdings Inc.	JGSFXBND2019	02/27/14	08/27/19	42,861,059
JG Summit Holdings Inc.	JGSFXBND2019	02/27/14	08/27/19	5,009,806
SM Investment Corp.	SMICFXBD2019	07/16/12	07/16/19	5,799,202
SM Prime Holdings Corp.	SMPHFXBD2020	09/01/14	03/01/20	1,110,316
SM Prime Holdings Corp.	SMPHFXBD2020	09/01/14	03/01/20	61,607,621
				<u>151,868,515</u>
b. Long Term:				
Aboitiz Equity Ventures Corp.	AEV2FXBD2020	08/06/15	11/06/20	8,996,101
Aboitiz Equity Ventures Corp.	AEVFXBND2022	08/06/15	08/06/22	4,620,965
Aboitiz Equity Ventures Corp.	AEVFXBND2023	11/21/13	11/21/23	3,927,957
Aboitiz Equity Ventures Corp.	AEVFXBND2027	08/06/15	08/06/27	2,536,474
Aboitiz Power Corp.	APCFXBND2021	09/10/14	09/10/21	3,295,664
Aboitiz Power Corp.	APCFXBND2027	07/03/17	07/03/27	468,064
Aboitiz Power Corp.	APCFXBND2021	09/10/14	09/10/21	113,249,509
Aboitiz Power Corp.	APCFXBND2026	09/10/14	09/10/26	53,000,000
Ayala Corp.	ACFXBOND2025	02/10/17	02/10/25	4,029,487
Ayala Corp.	ACFXBOND2027	05/11/12	05/11/27	56,877,383
Ayala Corp.	ACFXBOND2021	05/12/11	05/12/21	50,795,259
Ayala Land Inc.	ALIFXBND2022	04/27/12	04/27/22	6,569,569
Ayala Land Inc.	ALI2FXBD2022	04/29/15	04/29/22	2,655,579
Ayala Land Inc.	ALIFXBND2024	07/30/13	01/30/24	933,000
Ayala Land Inc.	ALI2FXBD2025	04/25/16	10/25/25	173,822
Ayala Land Inc.	ALIFXBND2026	03/23/16	03/23/26	4,686,929
Ayala Land Inc.	ALIFXBND2022	04/27/12	04/27/22	137,148,387
Ayala Land Inc.	ALIFXBND2024	07/30/13	01/30/24	152,059,222
Ayala Land Inc.	ALIFXBND2025	04/25/14	04/25/25	4,921,702
Ayala Land Inc.	ALIFXBND2026	03/23/16	03/23/26	150,000,000
Cebu Holdings, Inc.	CHIFXBND2021	06/06/14	06/06/21	10,734,284
Filinvest Development Corp.	FDCFXBND2024	01/24/14	01/24/24	96,801
Filinvest Land Inc.	FLIFXBND2020	11/08/13	11/08/20	979,854
Filinvest Land Inc.	FLIFXBND2025	08/20/15	08/20/25	1,262,974
Filinvest Land Inc.	FLIFXBND2020	11/08/13	11/08/20	24,909,013
Filinvest Land Inc.	FLIFXBND2021	12/04/14	12/04/21	150,000,000
Filinvest Land Inc.	FLIFXBND2023	11/08/13	11/08/23	496,409
Filinvest Land Inc.	FLIFXBND2024	12/04/14	12/04/24	303,620,468
JG Summit Holdings Inc.	JGSFXBND2021	02/27/14	02/27/21	5,182,629
Manila Electric Co.	MERFXBND2020	12/12/13	12/12/20	1,904,766
Manila Electric Co.	MERFXBND2020	12/12/13	12/12/20	95,921,724
Manila Water Inc.	MWCI 2021	04/08/11	04/08/21	482,500,000
NLEX Corp.	MNTCFXBD2021	03/31/14	03/31/21	5,610,849
NLEX Corp.	MNTCFXBD2024	03/31/14	03/31/24	11,776,343
NLEX Corp.	NLEXFXBD2025	07/04/18	07/04/25	292,203
PLDT, Inc.	TELFXBND2021	02/06/14	02/06/21	175,907
PLDT, Inc.	TELFXBND2024	02/06/14	02/06/24	12,856,983
Rockwell Land Corp.	ROCKFXBD2021	11/15/13	02/15/21	99,988,951
SM Investment Corp.	SMICFXBD2021	05/19/14	05/19/21	94,824
SM Investment Corp.	SMICFXBD2022	07/16/12	07/16/22	32,339,784
SM Investment Corp.	SMICFXBD2024	05/19/14	05/19/24	6,789,982

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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
SM Investment Corp.	SMICFXBD2021	05/19/14	05/19/21	4,991,370
SM Investment Corp.	SMICFXBD2022	07/16/12	07/16/22	2,074,914
SM Investment Corp.	SMICFXBD2024	05/19/14	05/19/24	4,601,865
SM Prime Holdings Corp.	SMPH2FBD2021	11/25/15	02/25/21	13,734,380
SM Prime Holdings Corp.	SMPHFBD2023	03/01/18	03/01/23	6,127,024
SM Prime Holdings Corp.	SMPH2FBD2024	05/18/17	05/18/24	278,943
SM Prime Holdings Corp.	SMPHFBD2026	07/26/16	07/26/26	11,272,705
SM Prime Holdings Corp.	SMPHFBD2021	09/01/14	09/01/21	150,000,000
SM Prime Holdings Corp.	SMPHFBD2024	09/01/14	09/01/24	100,601,847
STI Education Services Group, Inc.	STIGFXBD2024	03/23/17	03/23/24	8,526,062
Total				<u>2,310,688,930</u>

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2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

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I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.


RABBONI FRANCIS B. ARJONILLO
PRESIDENT

(Signature Over Printed Name)
Authorized Signatory 

Q A T H

REPUBLIC OF THE PHILIPPINES) S.S.

CITY OF PASAY

I, RABBONI FRANCIS B. ARJONILLO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

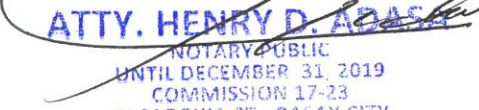
By:


RABBONI FRANCIS B. ARJONILLO
PRESIDENT

REPUBLIC OF THE PHILIPPINES
IN THE CITY CITY OF PASAY S.S

SUBSCRIBED AND SWORN to before me this 25 day of APR, 2019, affiant exhibiting to me his Passport No. P7939219A issued at DFA, Manila on July 14, 2018.

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Book No. ✓
Series of 20 19


ATTY. HENRY D. ADASA
NOTARY PUBLIC
UNTIL DECEMBER 31, 2019
COMMISSION 17-23
PASADENIA ST., PASAY CITY
IBP NO. 047427 - 01/03/19 PASIG
PTR NO. 5826667 01/03/19 P.C.
MELE COMPLIANCE NO. VI-0002830 - 4/14/2022
ROLL NO. 29679

