



REPUBLIC OF THE PHILIPPINES  
OFFICE OF THE PRESIDENT  
SECURITIES AND EXCHANGE COMMISSION

Submission: *In Duplicate*  
Deadline: *Within forty-five (45)  
days from the end of  
each quarter*

FIRST METRO INVESTMENT CORPORATION  
( *Name of Investment House* )

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City  
( *Address* )

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES  
For the quarter ended March 31, 2020  
( Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law " )

A. UNDERWRITING: ( issues other than commercial papers )

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
SM Prime Holdings, Inc.	Firm	Public	2,000,000,000	7,607,904
				<u>7,607,904</u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	59,644,012,383

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	44,715,930,412

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Financial Advisory	GT Capital Holdings, Inc.	752,688
Financial Advisory	Fortune General Insurance Corporation	3,010,753
		<u>3,763,441</u>

E. LOAN PACKAGING/SYNDICATION

<u>Nature of Services</u> <u>Syndicated Account</u>	<u>Client</u>	<u>Fees Earned</u>
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS ( Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

Commercial Papers Held In Inventory:

1. Clean  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

2. Secured  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	620,000	8,750,300
2. Direct Loans	-	494,056,532
3. Other ( pls. specify )		
Interbank Loans Receivable	62,893,000,000	2,600,000,000
Securities Purchased Under Reverse Repurchase Agreement	126,492,143,335	1,932,025,287

H. OTHERS ( Please specify )

Nature of Services	Client	Fees Earned
Syndicated Account		
Issue Manager	Bureau of Treasury	2,500,000
Co-Arranger	Megawide Construction Corporation	1,400,000
		<u>3,900,000</u>

1. CP Brokering (applicable to IHS without QB)  
 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse  
 a. Short Term  
 b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

Name of Issuer -----	Serial No. of CP -----	Issue Date -----	Maturity Date -----	End of Quarter Outstanding Balance -----
1. Clean				
a. Short Term:				
AYALA LAND, INC.	ALIFXBND2020	10/10/13	10/10/20	1,496,110
FILINVEST LAND, INC	FLIFXBND2020	11/08/13	11/08/20	6,970,182
JG SUMMIT HOLDINGS INC.	JGSFXBND2021	02/27/14	02/27/21	5,036,930
PHILIPPINE LONG DISTANCE TELEPHONE COMPANY	TELFXBND2021	02/06/14	02/06/21	1,996,321
ROCKWELL LAND CORPORATION	ROCKFXBD2021	11/15/13	02/15/21	2,072,618
SM PRIME HOLDINGS INC.	SMPH2FBD2021	11/25/15	02/25/21	2,054,477
				<u>19,626,638</u>
b. Long Term:				
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2022	08/06/15	08/06/22	1,007,262
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2024	06/18/19	06/18/24	2,016,194
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2027	08/06/15	08/06/27	6,323,170
ABOITIZ POWER CORPORATION	APCFXBND2021	09/10/14	09/10/21	4,036,093
AYALA CORPORATION	ACFXBOND2021	05/12/11	05/12/21	15,064,205
AYALA CORPORATION	ACFXBOND2023	07/07/16	07/07/23	6,432,484
AYALA CORPORATION	ACFXBOND2027	05/11/12	05/11/27	10,770,121
AYALA LAND, INC.	ALIFXBND2022	04/27/12	04/27/22	1,226,581
AYALA LAND, INC.	ALI2FXBD2022	04/29/15	04/29/22	159,742
AYALA LAND, INC.	ALI2FXBD2023	10/05/18	10/05/23	17,437,471
AYALA LAND, INC.	ALIFXBND2024	07/30/13	01/30/24	6,876,863
AYALA LAND, INC.	ALIFXBND2025	04/25/14	04/25/25	2,384,901
AYALA LAND, INC.	ALIFXBND2026	03/23/16	03/23/26	3,243,089
AYALA LAND, INC.	ALI2FXBD2026	05/06/19	05/06/26	2,087,092
CEBU HOLDINGS, INC.	CHIFXBND2021	06/06/14	06/06/21	1,347,815
FILINVEST DEVELOPMENT CORPORATION	FDCFXBND2024	01/24/14	01/24/24	14,484,376
MANILA ELECTRIC COMPANY	MERFXBND2025	12/12/13	12/12/25	582,574
MANILA WATER COMPANY INC.	MWCI 2021	04/08/11	04/08/21	480,000,000
NLEX COPORATION	NLEXFXBD2025	07/04/18	07/04/25	3,538,122
SM INVESTMENTS CORPORATION	SMICFXBD2021	05/19/14	05/19/21	49,908
SM INVESTMENTS CORPORATION	SMICFXBD2022	07/16/12	07/16/22	593,280
SM INVESTMENTS CORPORATION	SMICFXBD2023	12/09/16	12/09/23	5,416,886
SM PRIME HOLDINGS INC.	SMPHFXBD2022	05/17/19	05/17/22	1,493,268
SM PRIME HOLDINGS INC.	SMPHFXBD2023	03/01/18	03/01/23	7,107,735
SM PRIME HOLDINGS INC.	SMPH2FBD2024	05/18/17	05/18/24	1,956,227
SM PRIME HOLDINGS INC.	SMPH2FBD2025	03/01/18	03/01/25	8,117,700
SM PRIME HOLDINGS INC.	SMPH3FBD2025	03/25/20	03/25/25	14,687,980
SM PRIME HOLDINGS INC.	SMPHFXBD2025	11/25/15	11/25/25	1,006,686
SM PRIME HOLDINGS INC.	SMPHFXBD2026	07/26/16	07/26/26	352,575
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2024	03/23/17	03/23/24	10,096,258
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2027	03/23/17	03/23/27	1,423,500
Total				<u>631,320,158</u>

**2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred**

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i> -----	<i>Serial No. of CP</i> -----	<i>Issue Date</i> -----	<i>Maturity Date</i> -----	<i>End of Quarter Outstanding Balance</i> -----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.



**RABBONI FRANCIS B. ARJONILLO**  
President

**Q A T H**

REPUBLIC OF THE PHILIPPINES) S.S.  
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I, RABBONI FRANCIS B. ARJONILLO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION  
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(Name of Corporation)

By:



**RABBONI FRANCIS B. ARJONILLO**  
President

REPUBLIC OF THE PHILIPPINES  
IN THE CITY \_\_\_\_\_ S.S

SUBSCRIBED AND SWORN to before me this \_\_\_\_day of \_\_\_\_\_, 20\_\_\_\_, affiant exhibiting to me his Passport No. P7939219A issued at DFA, Manila on July 14, 2018.

Doc. No. \_\_\_\_\_  
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