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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Industry Classification
Company Type Stock Corporation

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F I R S T M E T R O I N V E S T M E N T C O R P O R A
T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O
N A L A Y A L A A V E . C O R . H V D E L A C O
S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

RABONI FRANCIS B. ARJONILLO
Contact Person

8 5 8 - 7 9 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

PROGRESS REPORT

Form Type

Not later than last week of
April
Month Day
Annual Meeting

IHU - GSED
Secondary License type, if applicable

M R D
Dept. Requiring this Doc.

Amended Articles Number/Section

1,377
Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

Handwritten signatures

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended June 30, 2019
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
Aboitiz Equity Ventures, Inc.	Firm	Public	3,037,200,000	7,252,151
Ayala Land, Inc.	Firm	Public	880,550,000	4,051,566
SM Prime Holdings, Inc.	Firm	Public	2,242,150,000	7,275,660
				<u>18,579,377</u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
Petron Corporation	Firm	Public	1,351,220,000	3,632,312
				<u>3,632,312</u>

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

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B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	56,009,176,380

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	53,824,330,991

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

Nature of Services	Client	Fees Earned
Financial Advisory	TDG Ventures, Inc.	2,150,538
Financial Advisory	GT Capital Holdings, Inc.	129,032,258
		<u>131,182,796</u>

E. LOAN PACKAGING/SYNDICATION

Nature of Services Syndicated Account	Client	Fees Earned
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

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Commercial Papers Held In Inventory:

- 1. Clean
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED ✓

- 2. Secured
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	950,000	11,361,717
2. Direct Loans	-	456,760,886
3. Other (pls. specify) Call Loans Receivable Securities Purchased Under Reverse Repurchase Agreement	20,925,000,000 8,157,967,917	900,000,000 359,898,992

H. OTHERS (Please specify)

Nature of Services Syndicated Account	Client	Fees Earned
NONE	N/A	N/A

- 1. CP Brokering (applicable to IHs without QB)
- 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse
 - a. Short Term
 - b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

Name of Issuer	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
1. Clean				
a. Short Term:				
JG Summit Holdings Inc.	JGSFXBND2019	02/27/14	08/27/19	38,258,877
JG Summit Holdings Inc.	JGSFXBND2019	02/27/14	08/27/19	5,003,498
SM Investment Corp.	SMICFXBD2019	07/16/12	07/16/19	4,700,463
SM Prime Holdings Corp.	SMPHFXBD2020	09/01/14	03/01/20	5,658,240
SM Prime Holdings Corp.	SMPHFXBD2020	09/01/14	03/01/20	61,605,381
				<u>115,226,459</u>
b. Long Term:				
Ayala Corp.	ACFXBOND2021	05/12/11	05/12/21	50,647,791
Ayala Corp.	ACFXBOND2021	05/12/11	05/12/21	6,068,295
Ayala Corp.	ACFXBOND2023	07/07/16	07/07/23	1,844,236
Ayala Corp.	ACFXBOND2025	02/10/17	02/10/25	3,414,210
Ayala Corp.	ACFXBOND2027	05/11/12	05/11/27	17,626,767
Aboitiz Equity Ventures Corp.	AEV2FXBD2020	08/06/15	11/06/20	14,840,444
Aboitiz Equity Ventures Corp.	AEVFXBND2020	11/21/13	11/21/20	6,851,316
Aboitiz Equity Ventures Corp.	AEVFXBND2022	08/06/15	08/06/22	4,793,961
Aboitiz Equity Ventures Corp.	AEVFXBND2023	11/21/13	11/21/23	3,657,969
Ayala Land Inc.	ALIFXBD2022	04/29/15	04/29/22	382,524
Ayala Land Inc.	ALIFXBD2023	10/05/18	10/05/23	1,793,462
Ayala Land Inc.	ALIFXBD2026	05/06/19	05/06/26	300,257
Ayala Land Inc.	ALIFXBD2022	04/27/12	04/27/22	137,010,586
Ayala Land Inc.	ALIFXBD2022	04/27/12	04/27/22	1,338,957
Ayala Land Inc.	ALIFXBD2024	07/30/13	01/30/24	152,130,306
Ayala Land Inc.	ALIFXBD2024	07/30/13	01/30/24	8,980,721
Ayala Land Inc.	ALIFXBD2025	04/25/14	04/25/25	4,924,343
Ayala Land Inc.	ALIFXBD2025	04/25/14	04/25/25	1,728,920
Ayala Land Inc.	ALIFXBD2026	03/23/16	03/23/26	150,000,000
Ayala Land Inc.	ALIFXBD2026	03/23/16	03/23/26	3,315,840
Aboitiz Power Corp.	APCFXBD2021	09/10/14	09/10/21	113,249,451
Aboitiz Power Corp.	APCFXBD2021	09/10/14	09/10/21	2,930,455
Aboitiz Power Corp.	APCFXBD2026	09/10/14	09/10/26	53,000,000
Aboitiz Power Corp.	APCFXBD2026	09/10/14	09/10/26	49,044
Aboitiz Power Corp.	APCFXBD2027	07/03/17	07/03/27	297,873
Cebu Holdings, Inc.	CHIFXBD2021	06/06/14	06/06/21	5,949,551
Filinvest Development Corp.	FDCFXBD2024	01/24/14	01/24/24	3,942,581
Filinvest Land Inc.	FLIFXBD2020	11/08/13	11/08/20	24,922,769
Filinvest Land Inc.	FLIFXBD2021	12/04/14	12/04/21	150,000,000
Filinvest Land Inc.	FLIFXBD2023	11/08/13	11/08/23	496,585
Filinvest Land Inc.	FLIFXBD2024	12/04/14	12/04/24	303,617,570
Filinvest Land Inc.	FLIFXBD2025	08/20/15	08/20/25	1,119,473
JG Summit Holdings Inc.	JGSFXBND2021	02/27/14	02/27/21	17,282,860
Manila Electric Co.	MERFXBND2020	12/12/13	12/12/20	96,075,708
Manila Electric Co.	MERFXBND2020	12/12/13	12/12/20	965,519
Manila Water Co., Inc.	MWCI 2021	04/08/11	04/08/21	480,000,000
NLEX Corp.	MNTCFXBD2021	03/31/14	03/31/21	7,661,546
NLEX Corp.	MNTCFXBD2024	03/31/14	03/31/24	12,191,294
NLEX Corp.	NLEXFXBD2025	07/04/18	07/04/25	2,208,313
Rockwell Land Corp.	ROCKFXBD2021	11/15/13	02/15/21	99,990,211
Rockwell Land Corp.	ROCKFXBD2021	11/15/13	02/15/21	9,837,822
SM Investment Corp.	SMICFXBD2021	05/19/14	05/19/21	4,992,336
SM Investment Corp.	SMICFXBD2021	05/19/14	05/19/21	9,283,942
SM Investment Corp.	SMICFXBD2022	07/16/12	07/16/22	2,069,675
SM Investment Corp.	SMICFXBD2022	07/16/12	07/16/22	22,000,700

1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
SM Investment Corp.	SMICFXBD2023	12/09/16	12/09/23	238,486
SM Investment Corp.	SMICFXBD2024	05/19/14	05/19/24	4,601,793
SM Investment Corp.	SMICFXBD2024	05/19/14	05/19/24	5,986,716
SM Prime Holdings Corp.	SMPH2FBD2021	11/25/15	02/25/21	18,683,171
SM Prime Holdings Corp.	SMPH2FBD2024	05/18/17	05/18/24	504,920
SM Prime Holdings Corp.	SMPH2FBD2025	03/01/18	03/01/25	489,512
SM Prime Holdings Corp.	SMPHFXBD2021	09/01/14	09/01/21	150,000,000
SM Prime Holdings Corp.	SMPHFXBD2021	09/01/14	09/01/21	477,477
SM Prime Holdings Corp.	SMPHFXBD2023	03/01/18	03/01/23	3,532,353
SM Prime Holdings Corp.	SMPHFXBD2024	09/01/14	09/01/24	100,601,711
SM Prime Holdings Corp.	SMPHFXBD2025	11/25/15	11/25/25	1,012,992
SM Prime Holdings Corp.	SMPHFXBD2026	07/26/16	07/26/26	4,413,966
STI Education Services Group, Inc.	STIGFXBD2024	03/23/17	03/23/24	8,674,719
PLDT, Inc.	TELFXBND2021	02/06/14	02/06/21	3,455,227
PLDT, Inc.	TELFXBND2024	02/06/14	02/06/24	13,868,158
Total				<u>2,322,927,391</u>

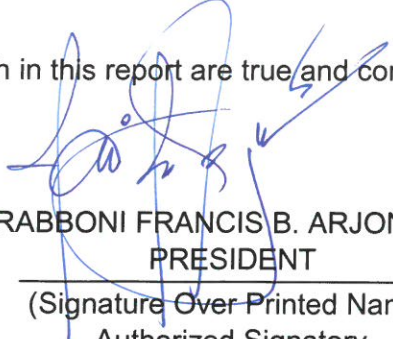
2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i> -----	<i>Serial No. of CP</i> -----	<i>Issue Date</i> -----	<i>Maturity Date</i> -----	<i>End of Quarter Outstanding Balance</i> -----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

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I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.


RABBONI FRANCIS B. ARJONILLO
PRESIDENT

(Signature Over Printed Name)
Authorized Signatory



Q A T H

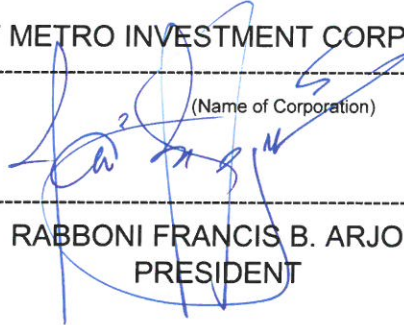
REPUBLIC OF THE PHILIPPINES) S.S.
CITY OF PASAY

I, RABBONI FRANCIS B. ARJONILLO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:



RABBONI FRANCIS B. ARJONILLO
PRESIDENT

REPUBLIC OF THE PHILIPPINES
IN THE CITY CITY OF PASAY S.S.

24 JUL 2019

SUBSCRIBED AND SWORN to before me this ___ day of _____, 20___, affiant exhibiting to me his Passport No. P7939219A issued at DFA, Manila on July 14, 2018.

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Book No. LVIII
Series of 2019


ATTY. HENRY D. ADASA
NOTARY PUBLIC
UNTIL DECEMBER 31, 2019
COMMISSION 17-23
PASADENIA ST., PASAY CITY
IBP NO. 047427 - 01/03/19 PASIG
PTR NO. 5826607 - 01/05/19 P.C
MCLE COMPLIANCE NO. VI-0002830 4/14/2022
ROLL NO. 29679

