

# COVER SHEET

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S.E.C. Registration Number

F	I	R	S	T		M	E	T	R	O		I	N	V	E	S	T	M	E	N	T		C	O	R	P	O	R	A
T	I	O	N																										

(Company's Full Name)

4	5	T	H		F	L	O	O	R		G	T		T	O	W	E	R		I	N	T	E	R	N	A	T	I	O
N	A	L		A	Y	A	L	A		A	V	E	.		C	O	R	.		H	V		D	E	L	A		C	O
S	T	A		S	T	.		M	A	K	A	T	I		C	I	T	Y											

(Business Address: No. Street City / Town Province)

JOSE PATRICIO A. Dumlao
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Contact Person

8	8	5	8	-	7	9	0	0			
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Company Telephone Number

1	2		3	1
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Month

Day

Fiscal Year

PROGRESS REPORT
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Form Type

Not later than last week of April

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Month

Day

Annual Meeting

IHU - GSED
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Secondary License type, if applicable

M	R	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

1,375
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Total No. of Stockholders

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Total amount of Borrowings

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

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File Number

\_\_\_\_\_ LCU

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Document I.D.

\_\_\_\_\_ Cashier

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Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES  
OFFICE OF THE PRESIDENT  
SECURITIES AND EXCHANGE COMMISSION

Submission: *In Duplicate*  
Deadline: *Within forty-five (45) days from the end of each quarter*

FIRST METRO INVESTMENT CORPORATION  
( *Name of Investment House* )

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City  
( *Address* )

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES  
For the quarter ended June 30, 2020  
( Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law " )

A. UNDERWRITING: ( issues other than commercial papers )

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- No Transaction	-----	-----	-----	-----

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- No Transaction	-----	-----	-----	-----

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- No Transaction	-----	-----	-----	-----



B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	81,917,525,999

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	82,946,279,825

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Financial Advisory	Fruitas Holdings, Inc.	2,718,710
Financial Advisory	GT Capital Holdings, Inc.	752,688
Financial Advisory	Lotte Chilsung Beverage Co., Ltd.	4,286,040
Financial Advisory	Rockwell Land Corporation	6,427,756
		<u>14,185,194</u>

E. LOAN PACKAGING/SYNDICATION

<u>Nature of Services</u> <u>Syndicated Account</u>	<u>Client</u>	<u>Fees Earned</u>
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS ( Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

Commercial Papers Held In Inventory:

1. Clean  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

2. Secured  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	300,000	8,193,655
2. Direct Loans	100,000,000	494,056,532
3. Other ( pls. specify )		
Interbank Loans Receivable	10,200,000,000	-
Securities Purchased Under Reverse Repurchase Agreement	204,460,709,291	4,794,293,538

H. OTHERS ( Please specify )

Nature of Services	Client	Fees Earned
Syndicated Account		
Arranger	Manila Water Philippine Ventures, Inc.	1,612,903
Arranger	Metropolitan Bank & Trust Company	1,129,032
		<u>2,741,935</u>

1. CP Brokering (applicable to IHS without QB)  
 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse  
 a. Short Term  
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse  
 a. Short Term  
 b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
-----	-----	-----	-----	-----
1. Clean				
a. Short Term:				
NLEX CORPORATION	MNTCFXBD2021	03/31/14	03/31/21	50,021
MANILA WATER COMPANY INC.	MWCI 2021	04/08/11	04/08/21	477,500,000
ROCKWELL LAND CORPORATION	ROCKFXBD2021	11/15/13	02/15/21	11,323,113
SM INVESTMENTS CORPORATION	SMICFXBD2021	05/19/14	05/19/21	501,002
				<u>489,374,135</u>
b. Long Term:				
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2024	06/18/19	06/18/24	957,276
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2027	08/06/15	08/06/27	2,501,980
AYALA LAND, INC.	ALI2FXBD2023	10/05/18	10/05/23	31,605,006
AYALA LAND, INC.	ALIFXBND2024	07/30/13	01/30/24	1,935,539
AYALA LAND, INC.	ALIFXBND2025	04/25/14	04/25/25	2,071,730
AYALA LAND, INC.	ALIFXBND2026	03/23/16	03/23/26	15,146,316
FILINVEST DEVELOPMENT CORPORATION	FDCFXBND2024	01/24/14	01/24/24	412,870
NLEX COPORATION	NLEXFXBD2025	07/04/18	07/04/25	1,052,360
PHILIPPINE LONG DISTANCE TELEPHONE COMPANY	TELFXBND2024	02/06/14	02/06/24	49,710
SM INVESTMENTS CORPORATION	SMICFXBD2023	12/09/16	12/09/23	51,236
SM PRIME HOLDINGS INC.	SMPHFXBD2023	03/01/18	03/01/23	621,981
SM PRIME HOLDINGS INC.	SMPH2FBD2024	05/18/17	05/18/24	270,515
SM PRIME HOLDINGS INC.	SMPH2FBD2025	03/01/18	03/01/25	6,208,118
SM PRIME HOLDINGS INC.	SMPHFXBD2025	11/25/15	11/25/25	963,775
SM PRIME HOLDINGS INC.	SMPHFXBD2026	07/26/16	07/26/26	1,417,286
SM PRIME HOLDINGS INC.	SMPHFXBD2021	09/01/14	09/01/21	3,406,165
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2024	03/23/17	03/23/24	1,344,357
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2027	03/23/17	03/23/27	2,297,578
Total				<u>72,313,799</u>

**2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred**

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
-----	-----	-----	-----	-----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.



PADumlao eSignature 7/27/20

JOSE PATRICIO A. DUMLAO  
PRESIDENT

(Signature Over Printed Name)

Authorized Signatory



Q A T H

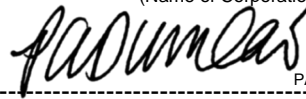
REPUBLIC OF THE PHILIPPINES) S.S.  
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I, JOSE PATRICIO A. DUMLAO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION  
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(Name of Corporation)

By:



PADumlao eSignature 7/27/20

JOSE PATRICIO A. DUMLAO  
PRESIDENT



REPUBLIC OF THE PHILIPPINES  
IN THE CITY \_\_\_\_\_ S.S

SUBSCRIBED AND SWORN to before me this \_\_\_\_day of \_\_\_\_\_, 20\_\_\_\_, affiant exhibiting to me his Driver License No. N02-83-000146.



Doc. No. \_\_\_\_\_

Page No. \_\_\_\_\_

Book No. \_\_\_\_\_

Series of 20 \_\_\_\_\_