



110292019000443



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000023269

Company Name FIRST METRO INVESTMENT CORPORATION

Industry Classification

Company Type Stock Corporation

Document Information

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Remarks

COVER SHEET

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S.E.C. Registration Number

F I R S T M E T R O I N V E S T M E N T C O R P O R A
T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O
N A L A Y A L A A V E . C O R . H V D E L A C O
S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

RABBONI FRANCIS B. ARJONILLO
Contact Person

8 8 5 8 - 7 9 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

PROGRESS REPORT
Form Type

Not later than last week of
April
Month Day
Annual Meeting

IHU - GSED
Secondary License type, if applicable

M R D
Dept. Requiring this Doc.

Amended Articles Number/Section

1,375
Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

✓ FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended September 30, 2019 ✓
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
✓ No Transaction				

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
✓ No Transaction				

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
✓ No Transaction				

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
✓ NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	82,204,763,429 ✓

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	69,419,217,684 ✓

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

Nature of Services	Client	Fees Earned
✓ Financial Advisory	✓ Metropolitan Bank & Trust Company	32,258,065 ✓
✓ Financial Advisory	✓ Lotte Chilsung Beverage Co., Ltd.	1,070,000 ✓
✓ Financial Advisory	✓ Fortune General Insurance Corporatic	1,129,032 ✓
		<u>34,457,097</u>

E. LOAN PACKAGING/SYNDICATION

Nature of Services Syndicated Account	Client	Fees Earned
✓ NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
✓ NONE	N/A	N/A	N/A	N/A	N/A

Handwritten signatures and initials at the bottom right of the page.

Commercial Papers Held In Inventory:

1. Clean
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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✓ SEE ATTACHED

2. Secured
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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✓ NONE	N/A	N/A	N/A	N/A	N/A
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G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	670,000 ✓	11,053,809 ✓
2. Direct Loans	565,000,000 ✓	425,408,709 ✓
3. Other (pls. specify) Call Loans Receivable	216,920,000,000 ✓	5,310,000,000 ✓
Securities Purchased Under Reverse Repurchase Agreement	45,314,687,701 ✓	- ✓

H. OTHERS (Please specify)

Nature of Services Syndicated Account	Client	Fees Earned
✓ Arranger	✓ Thornton Venture Limited	56,107,677 ✓
Arranger	Light Rail Manila Corporation	3,584,229 ✓
		<u>59,691,907</u> ✓

1. CP Brokering (applicable to IHS without QB)
 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
----------------	------------	------------------	------------	---------------	------------------------------------

✓ NONE	N/A	N/A	N/A	N/A	N/A
--------	-----	-----	-----	-----	-----

- 2.2 With Recourse
 a. Short Term
 b. Long Term

✓ NONE	N/A	N/A	N/A	N/A	N/A
--------	-----	-----	-----	-----	-----

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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

Name of Issuer	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
1. Clean				
a. Short Term:				
SM PRIME HOLDINGS INC.	SMPHFXBD2020	09/01/14	03/01/20	3,075,889
				<u>3,075,889</u>
b. Long Term:				
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2020	11/21/13	11/21/20	11,396,081
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2022	08/06/15	08/06/22	16,805,741
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2023	11/21/13	11/21/23	2,759,177
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2027	08/06/15	08/06/27	8,352,750
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2029	06/18/19	06/18/29	79,130
ABOITIZ POWER CORPORATION	APCFXBND2021	09/10/14	09/10/21	170,264
ABOITIZ POWER CORPORATION	APCFXBND2027	07/03/17	07/03/27	113,202
AYALA CORPORATION	ACFXBOND2021	05/12/11	05/12/21	129,744
AYALA CORPORATION	ACFXBOND2023	07/07/16	07/07/23	690,490
AYALA CORPORATION	ACFXBOND2025	02/10/17	02/10/25	1,268,811
AYALA LAND, INC.	ALIFXBND2022	04/27/12	04/27/22	2,492,631
AYALA LAND, INC.	ALIFXBND2022	04/29/15	04/29/22	1,287,339
AYALA LAND, INC.	ALIFXBND2023	10/05/18	10/05/23	7,764,235
AYALA LAND, INC.	ALIFXBND2024	07/30/13	01/30/24	17,853,809
AYALA LAND, INC.	ALIFXBND2025	04/25/14	04/25/25	197,476
AYALA LAND, INC.	ALIFXBND2025	04/25/16	10/25/25	264,512
AYALA LAND, INC.	ALIFXBND2026	03/23/16	03/23/26	14,033,319
AYALA LAND, INC.	ALIFXBND2026	05/06/19	05/06/26	1,115,260
CEBU HOLDINGS, INC.	CHIFXBND2021	06/06/14	06/06/21	355,477
FILINVEST DEVELOPMENT CORPORATION	FDCFXBND2024	01/24/14	01/24/24	5,541,936
FILINVEST LAND, INC	FLIFXBND2021	12/04/14	12/04/21	85,564
FILINVEST LAND, INC	FLIFXBND2022	08/20/15	08/20/22	675,183
FILINVEST LAND, INC	FLIFXBND2023	11/08/13	11/08/23	16,981,091
FILINVEST LAND, INC	FLIFXBND2025	08/20/15	08/20/25	59,542
JG SUMMIT HOLDINGS INC.	JGSFXBND2024	02/27/14	02/27/24	2,842,425
MANILA ELECTRIC COMPANY	MERFXBND2020	12/12/13	12/12/20	448,211
MANILA ELECTRIC COMPANY	MERFXBND2025	12/12/13	12/12/25	7,892,437
MANILA NORTH TOLLWAYS CORPORATION	MNTCFXBD2021	03/31/14	03/31/21	303,485
MANILA NORTH TOLLWAYS CORPORATION	MNTCFXBD2024	03/31/14	03/31/24	4,996,893
MANILA WATER COMPANY INC.	MWCI 2021	04/08/11	04/08/21	480,000,000
NLEX COPORATION	NLEXFXBD2025	07/04/18	07/04/25	1,457,462
PHILIPPINE LONG DISTANCE TELEPHONE COMPANY	TELFXBND2021	02/06/14	02/06/21	2,891,642
PHILIPPINE LONG DISTANCE TELEPHONE COMPANY	TELFXBND2024	02/06/14	02/06/24	8,619,745
SM INVESTMENTS CORPORATION	SMICFXBD2021	05/19/14	05/19/21	598,441
SM INVESTMENTS CORPORATION	SMICFXBD2022	07/16/12	07/16/22	1,033,088
SM INVESTMENTS CORPORATION	SMICFXBD2023	12/09/16	12/09/23	339,558
SM PRIME HOLDINGS INC.	SMPH2FBD2021	11/25/15	02/25/21	3,350,699
SM PRIME HOLDINGS INC.	SMPHFXBD2021	09/01/14	09/01/21	1,487,935
SM PRIME HOLDINGS INC.	SMPHFXBD2022	05/17/19	05/17/22	451,930
SM PRIME HOLDINGS INC.	SMPHFXBD2023	03/01/18	03/01/23	10,142
SM PRIME HOLDINGS INC.	SMPH2FBD2024	05/18/17	05/18/24	3,968,993
SM PRIME HOLDINGS INC.	SMPH2FBD2025	03/01/18	03/01/25	2,977,844
SM PRIME HOLDINGS INC.	SMPHFXBD2026	07/26/16	07/26/26	1,401,736
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2024	03/23/17	03/23/24	11,485,681
Total				<u>647,031,109</u>

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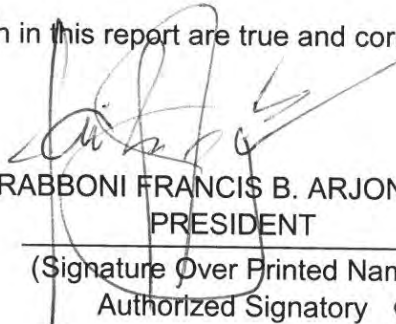
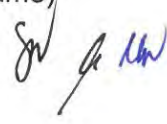
2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i> -----	<i>Serial No. of CP</i> -----	<i>Issue Date</i> -----	<i>Maturity Date</i> -----	<i>End of Quarter Outstanding Balance</i> -----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

JS

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.


RABBONI FRANCIS B. ARJONILLO
PRESIDENT
(Signature Over Printed Name)
Authorized Signatory 

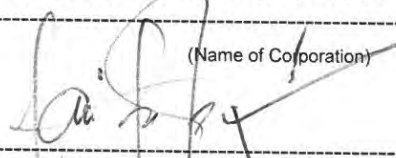
Q A T H


REPUBLIC OF THE PHILIPPINES) S.S.

MARATI CITY

I, RABBONI FRANCIS B. ARJONILLO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

By: 
(Name of Corporation)


RABBONI FRANCIS B. ARJONILLO
PRESIDENT 

REPUBLIC OF THE PHILIPPINES
IN THE CITY _____ S.S.
MARATI CITY

OCT 28 2019

SUBSCRIBED AND SWORN to before me this ____ day of _____, 20____, affiant exhibiting to me his Passport No. P7939219A issued at DFA, Manila on July 14, 2018.

Doc. No. 221
Page No. 2/4
Book No. 770
Series of 20 14


RUBEN T.M. RAMIREZ
NOTARY PUBLIC
UNTIL DEC. 31, 2019
IBP NO. 058333/1-3-2019 CY 2019
ROLL NO. 28947/MCLE 6 / 3-22-19
• (R. NO. MKT. 739572/1-3-19 APPT. NO. M-12
MARATI CENTRAL POST OFFICE

