

COVER SHEET

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S.E.C. Registration Number

F	I	R	S	T	M	E	T	R	O	I	N	V	E	S	T	M	E	N	T	C	O	R	P	O	R	A	
T	I	O	N																								

(Company's Full Name)

4	5	T	H	F	L	O	O	R	G	T	T	O	W	E	R	I	N	T	E	R	N	A	T	I	O	
N	A	L	A	Y	A	L	A	A	V	E	.	C	O	R	.	H	V	D	E	L	A	C	O			
S	T	A	S	T	.	M	A	K	A	T	I	C	I	T	Y											

(Business Address: No. Street City / Town Province)

JOSE PATRICIO A. DURLAO

Contact Person

8	8	5	8	-	7	9	0	0			
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

PROGRESS REPORT

Form Type

Not later than last week of
April

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Month Day

Annual Meeting

IHU - GSED

Secondary License type, if applicable

M	R	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

1,375

Total No. of Stockholders

	Total amount of Borrowings

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

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Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: *In Duplicate*
Deadline: *Within forty-five (45)
days from the end of
each quarter*

FIRST METRO INVESTMENT CORPORATION
(*Name of Investment House*)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(*Address*)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended September 30, 2020
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
Aboitiz Power Corporation	Firm	Public	2,000,000,000	8,522,604
Robinsons Land Corporation	Firm	Public	2,000,000,000	10,539,365
Ayala Land Inc.	Firm	Public	1,250,000,000	5,338,125
Puregold Price Club Inc.	Best Effort	Private	1,000,000,000	500,000
				<u>24,900,094</u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	76,828,366,041

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	78,911,030,687

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Financial Advisory	GT Capital Holdings, Inc.	1,129,032
Financial Advisory	Lotte Chilsung Beverage Co., Ltd.	2,131,728
Financial Advisory	Robinsons Land Corporation	2,150,538
Financial Advisory	Manila Medical Services, Inc.	2,150,538
		<u>7,561,835</u>

E. LOAN PACKAGING/SYNDICATION

<u>Nature of Services</u> <u>Syndicated Account</u>	<u>Client</u>	<u>Fees Earned</u>
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

Commercial Papers Held In Inventory:

1. Clean
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

2. Secured
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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NONE	N/A	N/A	N/A	N/A	N/A
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G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	680,000	6,351,062
2. Direct Loans	190,000,000	462,704,355
3. Other (pls. specify) Securities Purchased Under Reverse Repurchase Agreement	193,336,630,120	2,649,647,147

H. OTHERS (Please specify)

Nature of Services	Client	Fees Earned
Syndicated Account		
Joint Global Coordinator and Bookrunner Issue Manager	Metropolitan Bank & Trust Company Bureau of Treasury	6,392,774 2,500,000 <u>8,892,774</u>

1. CP Brokering (applicable to IHs without QB)
 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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NONE	N/A	N/A	N/A	N/A	N/A
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- 2.2 With Recourse
 a. Short Term
 b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
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1. Clean				
a. Short Term:				
ABOITIZ EQUITY VENTURE INC.	AEV2FXBD2020	08/06/15	11/06/20	2,553,373
AYALA CORPORATION	ACFXBOND2021	05/12/11	05/12/21	2,037,087
JG SUMMIT HOLDINGS INC.	JGSFXBND2021	02/27/14	02/27/21	100,722
MANILA WATER COMPANY INC.	MWCI 2021	04/08/11	04/08/21	477,500,000
ROCKWELL LAND CORPORATION	ROCKFXBD2021	11/15/13	02/15/21	1,800,474
SM PRIME HOLDINGS INC.	SMPH2FBD2021	11/25/15	02/25/21	3,145,086
				<u>487,136,742</u>
b. Long Term:				
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2022	08/06/15	08/06/22	5,363,576
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2024	06/18/19	06/18/24	51,048
ABOITIZ POWER CORPORATION	APC2FXBD2026	10/14/19	10/14/26	1,051,332
AYALA CORPORATION	ACFXBOND2023	07/07/16	07/07/23	39,795,467
AYALA CORPORATION	ACFXBOND2025	02/10/17	02/10/25	51,993
AYALA CORPORATION	ACFXBOND2027	05/11/12	05/11/27	8,735,164
AYALA LAND, INC.	ALIFXBND2022	04/27/12	04/27/22	2,702,397
AYALA LAND, INC.	ALI2FXBD2022	04/29/15	04/29/22	202,454
AYALA LAND, INC.	ALI2FXBD2023	10/05/18	10/05/23	3,847,904
AYALA LAND, INC.	ALIFXBND2024	07/30/13	01/30/24	102,762
AYALA LAND, INC.	ALIFXBND2026	03/23/16	03/23/26	15,891,493
FILINVEST DEVELOPMENT CORPORATION	FDCFXBND2024	01/24/14	01/24/24	12,988,628
NLEX COPORATION	MNTCFXBD2024	03/31/14	03/31/24	582,438
NLEX COPORATION	NLEXFXBD2025	07/04/18	07/04/25	1,050,915
NLEX COPORATION	NLEXFXBD2028	07/04/18	07/04/28	7,324,933
ROBINSONS LAND CORPORATION	RLC2FXBD2025	07/17/20	07/17/25	2,499,931
SM INVESTMENTS CORPORATION	SMICFXBD2022	07/16/12	07/16/22	6,867,286
SM PRIME HOLDINGS INC.	SMPHFXBD2022	05/17/19	05/17/22	504,472
SM PRIME HOLDINGS INC.	SMPHFXBD2023	03/01/18	03/01/23	2,246,561
SM PRIME HOLDINGS INC.	SMPH2FBD2024	05/18/17	05/18/24	10,900,804
SM PRIME HOLDINGS INC.	SMPH2FBD2025	03/01/18	03/01/25	2,670,144
SM PRIME HOLDINGS INC.	SMPH3FBD2025	03/25/20	03/25/25	10,647,660
SM PRIME HOLDINGS INC.	SMPHFXBD2026	07/26/16	07/26/26	1,506,358
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2024	03/23/17	03/23/24	33,240,577
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2027	03/23/17	03/23/27	3,930,569
Total				<u>174,756,866</u>

2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
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1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.


eSignature
JOSE PATRICIO A. DUMLAO
PRESIDENT

(Signature Over Printed Name)
Authorized Signatory



Q A T H

REPUBLIC OF THE PHILIPPINES) S.S.

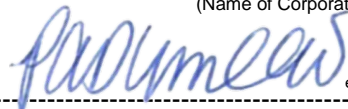


I, JOSE PATRICIO A. DUMLAO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:


eSignature

JOSE PATRICIO A. DUMLAO
PRESIDENT

REPUBLIC OF THE PHILIPPINES
IN THE CITY _____ S.S

SUBSCRIBED AND SWORN to before me this ____day of _____, 20____, affiant exhibiting to me his Driver License No. N02-83-000146.

Doc. No. _____
Page No. _____
Book No. _____
Series of 20 _____