



1580705606185



SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines
 Tel: (632) 818-0921 Fax: (632) 818-5293 Email: mis@sec.gov.ph

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Company Information

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 Company Name FIRST METRO INVESTMENT CORPORATION
 Industry Classification
 Company Type Stock Corporation

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COVER SHEET

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S.E.C. Registration Number

F I R S T M E T R O I N V E S T M E N T C O R P O R A
T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O
N A L A Y A L A A V E . C O R . H V D E L A C O
S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

RABBONI FRANCIS B. ARJONILLO

Contact Person

8 8 5 8 - 7 9 0 0

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

PROGRESS REPORT

Form Type

Not later than last week of
April

Month

Day

Month

Day

Annual Meeting

IHU - GSED

Secondary License type, if applicable

M R D

Dept. Requiring this Doc.

Amended Articles Number/Section

1,375

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I.D.

Document I.D.

Cashier

Cashier

Remarks = Pls. use black ink for scanning purposes.

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REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended December 31, 2019
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
<input checked="" type="checkbox"/> Aboitiz Power Corporation	<input checked="" type="checkbox"/> Firm	<input checked="" type="checkbox"/> Public	<input checked="" type="checkbox"/> 1,610,000,000	<input checked="" type="checkbox"/> 6,615,689
				<u><u>6,615,689</u></u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
<input checked="" type="checkbox"/> Axelum Resources Corporation	<input checked="" type="checkbox"/> Best Effort	<input checked="" type="checkbox"/> Public	<input checked="" type="checkbox"/> 4,000,000,000	<input checked="" type="checkbox"/> 101,908,602
<input checked="" type="checkbox"/> Ayala Corporation	<input checked="" type="checkbox"/> Firm	<input checked="" type="checkbox"/> Public	<input checked="" type="checkbox"/> 1,650,000,000	<input checked="" type="checkbox"/> 9,981,951
<input checked="" type="checkbox"/> Fruitas Holding, Inc.	<input checked="" type="checkbox"/> Firm	<input checked="" type="checkbox"/> Public	<input checked="" type="checkbox"/> 448,274,400	<input checked="" type="checkbox"/> 14,699,363
				<u><u>126,589,916</u></u>

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
<input checked="" type="checkbox"/> No Transaction				

Handwritten initials/signature

Commercial Papers Held In Inventory:

1. Clean
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
SEE ATTACHED ✓					

2. Secured
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
✓ NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	730,000 ✓	9,031,831 ✓
2. Direct Loans	510,000,000 ✓	525,408,709 ✓
3. Other (pls. specify) Call Loans Receivable Securities Purchased Under Reverse Repurchase Agreement	108,165,000,000 ✓ 51,522,216,658 ✓	- 1,346,691,935 ✓

H. OTHERS (Please specify)

Nature of Services Syndicated Account	Client	Fees Earned
✓ Joint Lead Arranger and Bookrunner	✓ Asia United Bank Corporation	3,763,441 ✓
✓ Domestic Lead Manager	✓ AC Energy Finance International Limited	2,042,360 ✓
✓ Issue Manager	✓ Bureau of Treasury	1,500,000 ✓
		<u>7,305,801</u> ✓

1. CP Brokering (applicable to IHs without QB)
 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
✓ NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse
 a. Short Term
 b. Long Term

✓ NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

Name of Issuer	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
1. Clean				
a. Short Term:				
AYALA LAND, INC.	ALIFXBND2020	10/10/13	10/10/20	1,001,329
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2020	11/21/13	11/21/20	6,365,864
				<u>7,367,193</u>
b. Long Term:				
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2027	08/06/15	08/06/27	4,719,684
ABOITIZ POWER CORPORATION	APCFXBND2027	07/03/17	07/03/27	44,800
AYALA CORPORATION	ACFXBOND2023	07/07/16	07/07/23	11,832,246
AYALA CORPORATION	ACFXBOND2025	02/10/17	02/10/25	3,073,697
AYALA CORPORATION	ACFXBOND2027	05/11/12	05/11/27	16,348,661
AYALA LAND, INC.	ALI2FXBD2022	04/29/15	04/29/22	12,880,845
AYALA LAND, INC.	ALI2FXBD2023	10/05/18	10/05/23	6,158,010
AYALA LAND, INC.	ALIFXBND2024	07/30/13	01/30/24	5,344,944
AYALA LAND, INC.	ALIFXBND2025	04/25/14	04/25/25	4,045,973
AYALA LAND, INC.	ALI2FXBD2025	04/25/16	10/25/25	20,825,792
AYALA LAND, INC.	ALIFXBND2026	03/23/16	03/23/26	1,877,362
CEBU HOLDINGS, INC.	CHIFXBND2021	06/06/14	06/06/21	1,346,129
FILINVEST DEVELOPMENT CORPORATION	FDCFXBND2024	01/24/14	01/24/24	3,868,107
FILINVEST LAND, INC	FLIFXBND2023	11/08/13	11/08/23	12,059,995
JG SUMMIT HOLDINGS INC.	JGSFXBND2021	02/27/14	02/27/21	7,046,586
MANILA ELECTRIC COMPANY	MERFXBND2025	12/12/13	12/12/25	936,543
MANILA WATER COMPANY INC.	MWCI 2021	04/08/11	04/08/21	480,000,000
NLEX COPORATION	NLEXFXBD2025	07/04/18	07/04/25	2,884,709
NLEX COPORATION	NLEXFXBD2028	07/04/18	07/04/28	29,531,779
PHILIPPINE LONG DISTANCE TELEPHONE COMPANY	TELFXBND2021	02/06/14	02/06/21	5,534,192
PHILIPPINE LONG DISTANCE TELEPHONE COMPANY	TELFXBND2024	02/06/14	02/06/24	7,656,225
ROCKWELL LAND CORPORATION	ROCKFXBD2021	11/15/13	02/15/21	1,067,380
SM INVESTMENTS CORPORATION	SMICFXBD2023	12/09/16	12/09/23	2,023,707
SM PRIME HOLDINGS INC.	SMPH2FBD2021	11/25/15	02/25/21	170,013
SM PRIME HOLDINGS INC.	SMPHFXBD2022	05/17/19	05/17/22	154,946
SM PRIME HOLDINGS INC.	SMPHFXBD2023	03/01/18	03/01/23	2,877,090
SM PRIME HOLDINGS INC.	SMPH2FBD2024	05/18/17	05/18/24	195,404
SM PRIME HOLDINGS INC.	SMPH2FBD2025	03/01/18	03/01/25	32,186,720
SM PRIME HOLDINGS INC.	SMPHFXBD2026	07/26/16	07/26/26	291,438
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2024	03/23/17	03/23/24	10,869,196
Total				<u>687,852,173</u>

2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i> -----	<i>Serial No. of CP</i> -----	<i>Issue Date</i> -----	<i>Maturity Date</i> -----	<i>End of Quarter Outstanding Balance</i> -----
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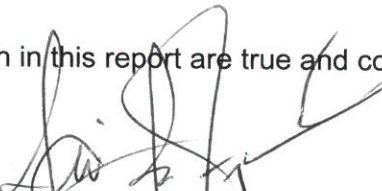

1. Without Recourse

a. Short Term:

b. Long Term:

SR R S

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.


RABBONI FRANCIS B. ARJONILLO
PRESIDENT
(Signature Over Printed Name)
Authorized Signatory 

Q A T H

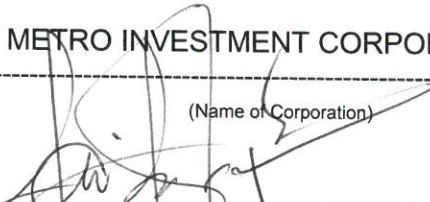
REPUBLIC OF THE PHILIPPINES) S.S.

I, RABBONI FRANCIS B. ARJONILLO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:



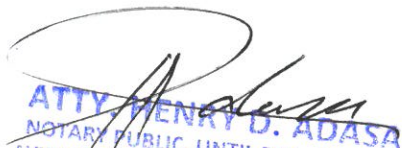
RABBONI FRANCIS B. ARJONILLO
PRESIDENT

REPUBLIC OF THE PHILIPPINES
IN THE CITY CITY OF MANILA S.S

FEB 03 2020

SUBSCRIBED AND SWORN to before me this ____ day of _____, 20____, affiant exhibiting to me his Passport No. P7939219A issued at DFA, Manila on July 14, 2018.

Doc. No. 3
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Book No. 2
Series of 20 10


ATTY. HENRY D. ADASA
NOTARY PUBLIC, UNTIL DEC. 31, 2020
NOTARIAL COMMISSION 2020-167 MLA
IBP NO. 100920 - 01/03/2020, PASIG
PTR NO. 9124087 - 01/03/2020 MLA
ROLL NO. 29679, TIN: 172-528-620
① MCLE COMPL. NO. VII-0000165

