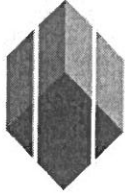




1580106747046



SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Industry Classification
Company Type Stock Corporation

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F I R S T M E T R O I N V E S T M E N T C O R P O R A T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O N A L A Y A L A A V E . C O R . H V D E L A C O S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

RABBONI FRANCIS B. ARJONILLO Contact Person

8 8 5 8 - 7 9 0 0 Company Telephone Number

1 2 3 1 Month Day Fiscal Year

Q 2 - 3 - 0 - 1 Form Type

Not later than last week of April Month Day Annual Meeting

IHU - GSED Secondary License type, if applicable

M R D Dept. Requiring this Doc.

Amended Articles Number/Section

1,375 Total No. of Stockholders

Total amount of Borrowings Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

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QUARTERLY REPORT
For The Quarter Ended December 31, 2019

FIRST METRO INVESTMENT CORPORATION
(Name of Financial Intermediary)

INVESTMENT HOUSE / 8858-7900
(Business & Telephone No.)

I. QUARTERLY BUSINESS PROFILE :

- a) Change in composition of the Board / Principal Officers as indicated in Information Statement.

See Attached

- b) Change in the top 20 stockholders.

See Attached

- c) Subsidiaries / Affiliates Relationship or New Holdings.

See Attached

- d) Change in the stockholdings of directors.

See Attached


II. QUARTERLY FINANCIAL PROFILE

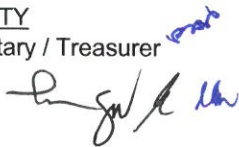
See Attached

FIRST METRO INVESTMENT CORPORATION
LIST OF DIRECTORS
AS OF DECEMBER 31, 2019

<u>N A M E</u>	<u>P O S I T I O N</u>	<u>N A T I O N A L I T Y</u>	<u>T I N</u>	<u>A D D R E S S</u>
Francisco C. Sebastian	Chairman	Filipino	163-762-954	454 Maria Cristina St., Ayala Alabang Village, Muntinlupa City
Arthur V. Ty	Vice Chairman	Filipino	121-526-580	62 Cambridge Circle, Kawayan Road, North Forbes Park, Makati City
Rabboni Francis B. Arjonillo	Director/President	Filipino	106-903-546	7348 Greenwood St., Marcelo Green Village Paranaque City
Martin Q. Dy Buncio	Director	Filipino	105-720-955	626 Calderon St., Mandaluyong City
Ismael G. Cruz	Director	Filipino	105-349-639	607 One Salcedo Place, Jaime Velasquez St. cor. Alfaro St., Salcedo Village, Makati City
Joshua E. Naing	Director	Filipino	121-523-967	59 Tanguile St., Saint Anthony Subdivision, Taytay, Rizal
Philip G. Soliven	Independent Director	Filipino	182-028-516	71-C 11th St. New Manila, Quezon City
Raphael Perpetuo M. Lotilla	Independent Director	Filipino	110-843-846	23 St. Andrew Street, Metroheights Subdivision, Culiati, Quezon City
Rufino Luis T. Manotok	Independent Director	Filipino	132-204-750	133 Rizal St., Ayala Southvale Village, Bacoor, Cavite

Certified Correct:


ALESANDRA TITY
 Corporate Secretary / Treasurer



8

FIRST METRO INVESTMENT CORPORATION
LIST OF PRINCIPAL OFFICERS
AS OF DECEMBER 31, 2019

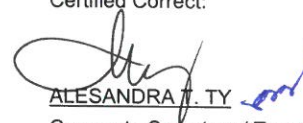
<u>NAME</u>	<u>POSITION</u>	<u>NATIONALITY</u>	<u>T I N</u>	<u>ADDRESS</u>
Francisco C. Sebastian	Chairman	Filipino	163-762-954	454 Maria Cristina St., Ayala Alabang Village, Muntinlupa City
Arthur V. Ty	Vice-Chairman	Filipino	121-526-580	62 Cambridge Circle, Kawayan Road, North Forbes Park, Makati City
Rabboni Francis B. Arjonillo	President	Filipino	106-903-546	7348 Greenwood St., Marcelo Green Village Paranaque City
Daniel D. Camacho	Executive Vice President / Investment Banking Group Head	Filipino & Chinese	150-300-306	11J San Lorenzo Tower, The Residences at Greenbelt, Pasay Road, Makati City
Karen Liza M. Roa	Senior Vice President / Seconded as First Metro Asset Management, Inc.'s President	Filipino	188-641-334	26 Canterbury St. Hillsborough Alabang Village, Muntinlupa City
Peter Anthony D. Bautista	First Vice President / Sales & Distribution Division Head	Filipino	184-854-876	3838E Mascardo St., Makati City
Maria Teresa V. De Vera	First Vice President / Coverage and Origination III Division Head	Filipino	162-071-160	3 Sta. Elvira St. Barrio Kapitolyo, Pasig City
Maricel L. Madrid	First Vice President / Controllershship and Planning Group Head	Filipino	206-503-370	302 B La Fayette Chateau Elysee, Doña Soledad Extension, Don Bosco, Parañaque City
Abigail B. Magpayo	First Vice President / Equity Capital Market and Corporate Finance & Advisory Division Head	Filipino	213-431-299	23-B Hernandez St., BF Homes, Parañaque City
Arsenio Kenneth M. Ona	First Vice President / Coverage and Origination I Division Head	Filipino	101-902-540	Cosmopolitan Tower-Unit 53, 134 Valero St., Salcedo Village, Makati City
Nimfa B. Pastrana	First Vice President / Asst. Corp. Secretary/Corporate Services and Operations Group Head / Concurrent Legal Division Head	Filipino	112-145-219	18 Doña Francesca St., Filinvest Homes, East Cainta, Rizal
Charles Ian Salvador	First Vice President / International Desk Division Head	Filipino & American	702-344-771	17 Eisenhower St. Apt. 19C North Greenhills, San Juan, Manila
Annagraziela S. Banaad	Vice President / Debt & Equity Securities Trading Division Head	Filipino	159-591-012	6 St. John St., Brgy. Kaunlaran, Quezon City
Melissa T. Dimayuga	Vice President / Coverage and Origination II Division Head	Filipino	163-938-533	10 Starline Road, Blue Ridge B, Quezon City
David Ignacio C. Estacio	Vice President / Local Debt Markets Department Head	Filipino	204-107-653	107 Cadiz, Las Villas de Valle Verde, Kaimito St. Valle Verde 2, Pasig City
Ina B. Pacheco	Vice President / Retail Investors, Sales & Distribution Department Head	Filipino	107-973-495	477 A. Mabini St., Caloocan City

81 81

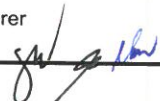
FIRST METRO INVESTMENT CORPORATION
LIST OF PRINCIPAL OFFICERS
AS OF DECEMBER 31, 2019 ✓

<u>NAME</u>	<u>POSITION</u>	<u>NATIONALITY</u>	<u>T I N</u>	<u>ADDRESS</u>
John Wesley M. Peralta	Vice President / Debt Capital Market Division Head	Filipino	912-366-130	30 Garnet St., Greenheights Village, Paranaque City
Mauro B. Placente	Vice President / Deputy Controller	Filipino	123-192-044	B4 L30 Teakwood St., Cottonwood Heights Subd., Bayugo-Buliran Road Antipolo City
Eric M. Salazar	Vice President / Technology Management Division Head	Filipino	151-036-644	8217 Acacia St., Phase IV, Marcelo Green Village, Paranaque City
Cristina S. Ulang	Vice President / Research Department Head	Filipino	102-034-247	69 Coronado St. Barangay Hulo, Mandaluyong City
Luis Martin E. Villalon	Vice President / Equity Capital Market Deputy Head	Filipino	199-232-015	9 Cruzada St., Urdaneta Village, Makati City
Alesandra T. Ty	Corporate Secretary / Treasurer	Filipino	219-493-622	16 Solar St. corner Stella St., Bel Air 3, Makati City

Certified Correct:



ALESANDRA T. TY
Corporate Secretary / Treasurer



8

FIRST METRO INVESTMENT CORPORATION
LIST OF STOCKHOLDERS
AS OF DECEMBER 31, 2019 ✓

NAME OF STOCKHOLDER	OUTSTANDING SHARES	% OF HOLDINGS
<u>TOP 20 STOCKHOLDERS</u>		
1. ✓ METROPOLITAN BANK & TRUST CO.	✓ 369,736,960 ✓	✓ 99.2670% ✓
2. ✓ CUAYCONG, JOSE G.	✓ 85,320 ✓	✓ 0.0229% ✓
3. ✓ PER, APOLINARIO O.	✓ 60,800 ✓	✓ 0.0163% ✓
4. ✓ YU, JUAN G. &/OR GRACE C. YU	✓ 57,350 ✓	✓ 0.0154% ✓
5. ✓ DUDAN, LEA LEE	✓ 49,500 ✓	✓ 0.0133% ✓
6. ✓ YU, JOHN PETER C. &/OR JUAN G.	✓ 38,800 ✓	✓ 0.0104% ✓
7. ✓ ASILO DE SAN VICENTE DE PAUL	✓ 38,080 ✓	✓ 0.0102% ✓
8. ✓ YU, JUAN &/OR JOHN PHILIP YU	✓ 33,480 ✓	✓ 0.0090% ✓
9. ✓ MADRIGAL, A. P. ITF	✓ 32,640 ✓	✓ 0.0088% ✓
10. ✓ ACO, PURA LIM	✓ 30,920 ✓	✓ 0.0083% ✓
11. ✓ CALINGO, ESPERANZA M.	✓ 30,780 ✓	✓ 0.0083% ✓
12. ✓ RAMIREZ, TRINIDAD	✓ 26,120 ✓	✓ 0.0070% ✓
13. ✓ MONTINOLA, ANTONIO J.	✓ 24,760 ✓	✓ 0.0066% ✓
14. ✓ INTER-ISLANDS INSURANCE AGENCY	✓ 24,720 ✓	✓ 0.0066% ✓
15. ✓ ARCHBISHOP JOSE MA. CUENCO FOU	✓ 24,400 ✓	✓ 0.0066% ✓
16. ✓ RODRIGUEZ, JOSE, JR.	✓ 21,200 ✓	✓ 0.0057% ✓
17. ✓ SUAREZ, MA. ENCARNACION	✓ 21,120 ✓	✓ 0.0057% ✓
18. ✓ TRUSTEESHIP, INC.	✓ 20,000 ✓	✓ 0.0054% ✓
19. ✓ TUASON, MARIA LOURDES	✓ 19,240 ✓	✓ 0.0052% ✓
20. ✓ KING, JUDY T.	✓ 17,330 ✓	✓ 0.0047% ✓

STOCKHOLDINGS OF DIRECTORS

1. ✓ Sebastian, Francisco C.	✓ 110 ✓
2. ✓ Ty, Arthur Vy	✓ 100 ✓
3. ✓ Arjonillo, Rabboni Francis B.	✓ 100 ✓
4. ✓ Dy Buncio, Martin Q.	✓ 1,100 ✓
5. ✓ Cruz, Ismael G.	✓ 100 ✓
6. ✓ Naing, Joshua E.	✓ 100 ✓
7. ✓ Soliven, Philip G.	✓ 100 ✓
8. ✓ Lotilla, Raphael Perpetuo M.	✓ 100 ✓
9. ✓ Manotok, Rufino Luis T.	✓ 100 ✓

S S

FIRST METRO INVESTMENT CORPORATION
LIST OF SUBSIDIARIES/AFFILIATES
AS OF DECEMBER 31, 2019

PERCENT
OF HOLDINGS

SUBSIDIARIES

✓ FIRST METRO INSURANCE BROKERS CORPORATION	➤ 100.000% ✓
✓ FIRST METRO SECURITIES BROKERAGE CORPORATION	➤ 100.000% ✓
✓ FMIC EQUITIES, INCORPORATED	➤ 100.000% ✓
✓ PBC CAPITAL INVESTMENT CORPORATION	➤ 100.000% ✓
✓ PRIMA VENTURES DEVELOPMENT CORPORATION	➤ 100.000% ✓
✓ RESILIENCY (SPC), INC.	➤ 100.000% ✓
✓ SBC PROPERTIES, INCORPORATED	➤ 100.000% ✓
✓ FIRST METRO ASIA FOCUS EQUITY FUND, INC.	➤ 100.000% ✓
✓ FIRST METRO SAVE AND LEARN DOLLAR BOND FUND, INC.	➤ 94.095% ✓
✓ FIRST METRO ASSET MANAGEMENT, INC.	➤ 70.000% ✓
✓ FIRST METRO PHILIPPINE EQUITY EXCHANGE TRADED FUND, INC.	➤ 40.902% ✓
✓ FIRST METRO SAVE AND LEARN FIXED INCOME FUND, INC.	➤ 25.823% ✓
✓ FIRST METRO SAVE AND LEARN EQUITY FUND, INC.	➤ 23.809% ✓
✓ FIRST METRO SAVE AND LEARN BALANCED FUND, INC.	➤ 22.134% ✓
✓ FIRST METRO SAVE AND LEARN MONEY MARKET FUND, INC.	➤ 1.533% ✓

AFFILIATES

✓ CATHAY INTERNATIONAL RESOURCES CORPORATION	➤ 34.740% ✓
✓ PHILIPPINE AXA LIFE INSURANCE CORPORATION	➤ 28.180% ✓
✓ DAHON REALTY CORPORATION	➤ 20.000% ✓
✓ ORIX METRO LEASING & FINANCE CORPORATION	➤ 20.000% ✓
✓ SKYLAND REALTY DEVELOPMENT CORPORATION	➤ 20.000% ✓
✓ LEPANTO CONSOLIDATED MINING COMPANY	➤ 13.450% ✓

for R & dk

FIRST METRO INVESTMENT CORPORATION
STATEMENT OF FINANCIAL POSITION
AS OF DECEMBER 31, 2019
(In Thousand Pesos)

ASSETS

✓ Cash and Other Cash Items	P	1,376,544
✓ Due from Bangko Sentral ng Pilipinas		5,733,306
✓ Securities Purchased Under Resale Agreements		1,346,692
Investment Securities at:		
✓ Fair Value through Profit or Loss		3,699,261
✓ Fair Value through Other Comprehensive Income		1,730,642
✓ Loans and Receivables		1,072,964
✓ Investments in Subsidiaries and Associates		11,316,831
✓ Investment Properties		189,157
✓ Property and Equipment		104,127
✓ Deferred Tax Asset		8,785
✓ Other Assets		743,876
TOTAL ASSETS	P	<u><u>27,322,185</u></u>

LIABILITIES AND EQUITY


✓ LIABILITIES		
✓ Bills Payable	P	11,307,448
✓ Accounts Payable		257,894
✓ Accrued Taxes, Interest and Other Expenses		74,089
✓ Derivative Liability		19,788
✓ Income Taxes Payable		5,927
✓ Other Liabilities		328,909
		<u>11,994,055</u>
✓ EQUITY		
✓ Common Stock		4,208,692
✓ Capital Paid in Excess of Par Value		2,065,694
✓ Retained Earnings		12,170,875
✓ Treasury Stock		(2,661,979)
✓ Net Unrealized Loss on Fair Value through Other Comprehensive Income		(687,007)
✓ Unrealized Gain Arising From Remeasurement of Retirement		(2,808)
✓ Unrealized Loss on Fair Value Adjustment of Cash Flow Hedge		(9,502)
✓ Cumulative Translation Adjustment		23,668
✓ Equity in Other Comprehensive Income of Associates		220,497
		<u>15,328,130</u>
TOTAL LIABILITIES AND EQUITY	P	<u><u>27,322,185</u></u>

J. H. [Signature]

FIRST METRO INVESTMENT CORPORATION
STATEMENT OF INCOME
FOR THE PERIOD ENDED DECEMBER 31, 2019
(In Thousand Pesos)

Income from Financial Markets Group	P	1,580,016
Fee Income from Investment Banking Group		441,133
Other Income		85,579
		2,106,728
Gross Operating Income		2,106,728
Less: Interest Expense		993,636
		1,113,092
Gross Operating Income before Operating Expenses		1,113,092
Operating Expenses		
Employees Compensation and Benefits		406,177
Management & Other Professional Fees		57,861
Depreciation Expense		51,636
Representation & Travelling Expenses		15,970
Amortization Expense		15,595
Supervision Fees		12,054
Rent Expenses		4,812
Other Expenses		148,414
		712,519
Total		712,519
Net Income before Taxes & Licenses		400,573
Taxes & Licenses		248,950
		151,623
Net Income before Recovery from Credit Losses		151,623
Recovery from Credit Losses		4,602
		156,225
Net Income before Non-Operating Income		156,225
Non-Operating Income		811,295
		967,520
Net Income before Provision for Income Tax		967,520
Provision for Income Tax		178,207
		789,313
NET INCOME	P	789,313

I hereby certify that all the information set forth in this report are true and correct to the best of my knowledge.



RABBONI FRANCIS B. ARJONILLO
President 

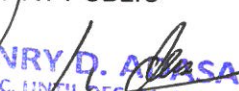
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REPUBLIC OF THE PHILIPPINES)
City Of Makati) S.S.

JAN 27 2020

SUBSCRIBED AND SWORN to before me this _____ day of _____ 20____,
affiant exhibiting to me his Passport No. P7939219A issued in
DFA, Manila on July 14, 2018.

Doc. No. 66
Page No. 15
Book No. L
Series of 2020

NOTARY PUBLIC

ATTY. HENRY D. ALASA
NOTARY PUBLIC, UNTIL DEC 31, 2020
NOTARIAL COMMISSION 2020-162 MLA
IBR NO. 200920 - 01/03/2020, PASIG
PTR NO. 9124057 - 01/03/2020 MLA
ROLL NO. 29679, TIN: 172-513-620
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