

COVER SHEET

0 2 3 2 6 9

S.E.C. Registration Number

F I R S T M E T R O I N V E S T M E N T C O R P O R A
T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O
N A L A Y A L A A V E . C O R . H V D E L A C O
S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

JOSE PATRICIO A. DUMLAO

Contact Person

8 8 5 8 - 7 9 0 0

Company Telephone Number

Not later than last week of
April

Month Day

Annual Meeting

1 2

Month

3 1

Day

Fiscal Year

PROGRESS REPORT

Form Type

IHU - GSED

Secondary License type, if applicable

M R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total amount of Borrowings

1,380

Total No. of Stockholders

Domestic

Foreign

Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

Remarks = Pls. use black ink for scanning purposes.

John S. ...

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended June 30, 2021
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
Ayala Land, Inc.	Firm	Public	316,000,000	474,000
Ayala Corporation	Firm	Public	1,200,000,000	5,061,507
				<u>5,535,507</u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
Monde Nissin Corporation	Firm	Public	4,860,000,000	57,552,632
				<u>57,552,632</u>

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	38,646,523,151

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	39,933,886,963

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

Nature of Services	Client	Fees Earned
Financial Advisory	First Pacific Company Limited	2,383,300
Financial Advisory	Mitsui & Co., LTD	2,383,300
		<u>4,766,600</u>

E. LOAN PACKAGING/SYNDICATION

Nature of Services Syndicated Account	Client	Fees Earned
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

John J. ...

Commercial Papers Held In Inventory:

- 1. Clean
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

- 2. Secured
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	470,000	5,841,456
2. Direct Loans	-	421,352,177
3. Other (pls. specify)		

H. OTHERS (Please specify)

Nature of Services Syndicated Account	Client	Fees Earned
Arranger	Metropolitan Bank & Trust Company	5,000,000
Arranger	Toyota Financial Services Philippines Corporation	14,516,129
		<u>19,516,129</u>

- 1. CP Brokering (applicable to IHs without QB)
- 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse
 - a. Short Term
 - b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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John G. [Signature]

1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
1. Clean				
a. Short Term:				
AYALA LAND, INC.	ALIFXBND2022	04/27/12	04/27/22	1,025,434
				<u>1,025,434</u>
b. Long Term:				
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2022	08/06/15	08/06/22	7,689,576
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2027	08/06/15	08/06/27	18,512,840
ABOITIZ POWER CORPORATION	APC3FXBD2026	03/16/21	03/16/26	1,464,903
AYALA CORPORATION	ACFXBOND2023	07/07/16	07/07/23	3,771,072
AYALA CORPORATION	ACFXBOND2025	02/10/17	02/10/25	26,305,509
AYALA CORPORATION	ACFXBOND2027	05/11/12	05/11/27	47,785,371
AYALA LAND, INC.	ALI2FXBD2023	10/05/18	10/05/23	12,723,999
AYALA LAND, INC.	ALIFXBND2024	07/30/13	01/30/24	9,358,472
AYALA LAND, INC.	ALIFXBND2026	03/23/16	03/23/26	1,392,349
AYALA LAND, INC.	ALI2FXBD2026	05/06/19	05/06/26	18,396,831
FILINVEST DEVELOPMENT CORPORATION	FDCFXBND2024	01/24/14	01/24/24	1,014,896
MANILA ELECTRIC COMPANY	MERFXBND2025	12/12/13	12/12/25	94,614
MANILA NORTH TOLLWAYS CORPORATION	MNTCFXBD2024	03/31/14	03/31/24	494,876
ROBINSONS LAND CORPORATION	RLCFXBND2023	07/17/20	07/17/23	101,405
SM INVESTMENTS CORPORATION	SMICFXBD2023	12/09/16	12/09/23	9,850,458
SM PRIME HOLDINGS INC.	SMPHFXBD2023	03/01/18	03/01/23	531,072
SM PRIME HOLDINGS INC.	SMPH2FBD2025	03/01/18	03/01/25	1,196,185
SM PRIME HOLDINGS INC.	SMPHFXBD2025	11/25/15	11/25/25	38,793
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2024	03/23/17	03/23/24	38,372,332
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2027	03/23/17	03/23/27	5,650,442
Total				<u>204,745,996</u>

2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
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1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

John A. [Signature]

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.

Jose Patricio A. Dumlao

JOSE PATRICIO A. DUMLAO
PRESIDENT

(Signature Over Printed Name) *Jhln*
Authorized Signatory *Jg*

Q A I H

REPUBLIC OF THE PHILIPPINES) S.S.

CITY OF MANILA

I, JOSE PATRICIO A. DUMLAO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:

Jose Patricio A. Dumlao

JOSE PATRICIO A. DUMLAO *Jhln*
PRESIDENT *Jg*

REPUBLIC OF THE PHILIPPINES
IN THE CITY **CITY OF MANILA** S.S.

SUBSCRIBED AND SWORN to before me this JUL 28 2021 day of _____, 20____, affiant exhibiting to me his Driver License No. N02-83-000146.

Doc. No. 3411
Page No. 20
Book No. VII
Series of 20 21

ATTY. HENRY G. ADASA
NOTARY PUBLIC CITY OF MANILA
UNTIL DECEMBER 31, 2021
NOTARIAL COMMISSION 2020-097 MLA
IBP NO. 141253 - 01/04/2021, PASIG
PTR NO. 9826148 - 01/05/2021 MLA
ROLL NO. 29679, TIN: 172-528-620
MCLE COMPL. NO. VII-0000165
URBAN DECA HOME MANILA, B-2, UNIT 335