

COVER SHEET

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S.E.C. Registration Number

F	I	R	S	T	M	E	T	R	O	I	N	V	E	S	T	M	E	N	T	C	O	R	P	O	R	A	
T	I	O	N																								

(Company's Full Name)

4	5	T	H	F	L	O	O	R	G	T	T	O	W	E	R	I	N	T	E	R	N	A	T	I	O	
N	A	L	A	Y	A	L	A	A	V	E	C	O	R	H	V	D	E	L	A	C	O					
S	T	A	S	T	M	A	K	A	T	I	C	I	T	Y												

(Business Address: No. Street City / Town Province)

JOSE PATRICIO A. DUMLAO

Contact Person

8	8	5	8	-	7	9	0	0			
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Company Telephone Number

1	2		3	1
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Month

Day

Fiscal Year

PROGRESS REPORT

Form Type

Not later than last week of
April

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Month

Day

Annual Meeting

IHU - GSED

Secondary License type, if applicable

M	R	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

1,380

Total No. of Stockholders

Total amount of Borrowings

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Domestic

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Foreign

To be Accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

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Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended December 31, 2020
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
SM Investment Corporation	Firm	Public	1,000,000,000	10,009,812
Del Monte Philippines, Inc.	Firm	Public	1,000,000,000	7,579,990
Aboitiz Equity Ventures, Inc.	Firm	Public	1,000,000,000	10,297,552
Filinvest Land, Inc.	Firm	Public	500,000,000	4,578,392
				<u>32,465,746</u>

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
Converge Information And Communications Technology Solutions Inc.	Firm	Public	1,680	3,914,075
				<u>3,914,075</u>

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
No Transaction				

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	35,903,712,163

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	33,070,566,480

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Financial Advisory	Federal Land Inc.	5,376,344
Financial Advisory	Lotte Chilsung Beverage Co., Ltd.	6,418,332
		<u>11,794,676</u>

E. LOAN PACKAGING/SYNDICATION

<u>Nature of Services</u> <u>Syndicated Account</u>	<u>Client</u>	<u>Fees Earned</u>
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

Commercial Papers Held In Inventory:

1. Clean
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

2. Secured
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	90,000	5,841,218
2. Direct Loans	-	462,704,355
3. Other (pls. specify) Securities Purchased Under Reverse Repurchase Agreement	172,273,822,142	2,593,323,509

H. OTHERS (Please specify)

Nature of Services	Client	Fees Earned
Syndicated Account		
Sole Arranger	Vivant Corporation	11,290,323
Arranger	Toyota Financial Services Philippines Corporation	13,709,677
Domestic Lead Manager	AC Energy Finance International Limited	962,040
Issue Manager	Bureau of Treasury	2,500,000
		<u>28,462,040</u>

1. CP Brokering (applicable to IHs without QB)
 2. CPs of other Issuers Negotiated/Assigned otherwise transferred.

- 2.1 Without Recourse
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
NONE	N/A	N/A	N/A	N/A	N/A

- 2.2 With Recourse
 a. Short Term
 b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
1. Clean				
a. Short Term:				
ABOITIZ POWER CORPORATION	APCFXBND2021	09/10/14	09/10/21	609,263
AYALA CORPORATION	ACFXBOND2021	05/12/11	05/12/21	101,282
PHILIPPINE LONG DISTANCE TELEPHONE COMPANY	TELFXBND2021	02/06/14	02/06/21	1,000,555
ROCKWELL LAND CORPORATION	ROCKFXBD2021	11/15/13	02/15/21	1,804,905
SM PRIME HOLDINGS INC.	SMPH2FBD2021	11/25/15	02/25/21	1,172,996
				<u>4,689,001</u>
b. Long Term:				
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2022	08/06/15	08/06/22	328,848
ABOITIZ EQUITY VENTURE INC.	AEVFXBND2027	08/06/15	08/06/27	50,037
AYALA CORPORATION	ACFXBOND2025	02/10/17	02/10/25	1,495,550
AYALA CORPORATION	ACFXBOND2027	05/11/12	05/11/27	9,104,615
AYALA LAND, INC.	ALIFXBND2022	04/27/12	04/27/22	155,461
AYALA LAND, INC.	ALI2FXBD2022	04/29/15	04/29/22	2,041,770
AYALA LAND, INC.	ALI2FXBD2023	10/05/18	10/05/23	1,503,427
AYALA LAND, INC.	ALIFXBND2024	07/30/13	01/30/24	2,070,386
AYALA LAND, INC.	ALIFXBND2025	04/25/14	04/25/25	8,864,968
AYALA LAND, INC.	ALIFXBND2026	03/23/16	03/23/26	31,901,660
AYALA LAND, INC.	ALI2FXBD2026	05/06/19	05/06/26	54,745
AYALA LAND, INC.	ALIFXBND2033	10/10/13	10/10/33	2,117,605
FILINVEST DEVELOPMENT CORPORATION	FDCFXBND2024	01/24/14	01/24/24	559,688
NLEX COPORATION	NLEXFXBD2025	07/04/18	07/04/25	5,227,977
PHILIPPINE LONG DISTANCE TELEPHONE COMPANY	TELFXBND2024	02/06/14	02/06/24	994,942
ROBINSONS LAND CORPORATION	RLC2FXBD2025	07/17/20	07/17/25	1,299,987
SM INVESTMENTS CORPORATION	SMICFXBD2022	07/16/12	07/16/22	630,024
SM INVESTMENTS CORPORATION	SMICFXBD2023	12/09/16	12/09/23	4,158,042
SM PRIME HOLDINGS INC.	SMPHFXBD2023	03/01/18	03/01/23	1,373,582
SM PRIME HOLDINGS INC.	SMPH2FBD2024	05/18/17	05/18/24	3,808,487
SM PRIME HOLDINGS INC.	SMPH2FBD2025	03/01/18	03/01/25	24,823,122
SM PRIME HOLDINGS INC.	SMPH3FBD2025	03/25/20	03/25/25	3,503,200
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2024	03/23/17	03/23/24	30,838,648
STI EDUCATION SERVICES GROUP, INC.	STIGFXBD2027	03/23/17	03/23/27	3,864,644
Total				<u>140,771,415</u>

2. Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i> -----	<i>Serial No. of CP</i> -----	<i>Issue Date</i> -----	<i>Maturity Date</i> -----	<i>End of Quarter Outstanding Balance</i> -----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----



I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.

JOSE PATRICIO A. DUMLAO
PRESIDENT

(Signature Over Printed Name)
Authorized Signatory

Q A T H

REPUBLIC OF THE PHILIPPINES) S.S.

I, JOSE PATRICIO A. DUMLAO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:

JOSE PATRICIO A. DUMLAO
PRESIDENT

REPUBLIC OF THE PHILIPPINES
IN THE CITY _____ S.S

SUBSCRIBED AND SWORN to before me this ____ day of _____, 20____, affiant exhibiting to me his Driver License No. N02-83-000146.

Doc. No. _____
Page No. _____
Book No. _____
Series of 20 _____