

## NOTICE OF ANNUAL MEETING OF THE STOCKHOLDERS

TO: ALL STOCKHOLDERS:

Notice is hereby given that the Annual Stockholders' Meeting of **FIRST METRO INVESTMENT CORPORATION** (First Metro) will be conducted by remote communication on Monday, April 22, 2024 at 09:30A.M. via Zoom (<https://us06web.zoom.us/j/84877021482>). Pursuant to SEC regulations allowing holding of annual meetings online, there will be no physical venue for the Meeting. The following items will be taken up:

### AGENDA

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the previous Annual Stockholders' Meeting held on May 5, 2023
4. Annual Report to the Stockholders
5. Ratification of Corporate Acts including Related Party Transactions
6. Election of the Members of the Board of Directors
7. Appointment of External Auditor
8. Other Matters
9. Adjournment

**Record Date.** Stockholders of record as of March 15, 2024 shall be entitled to attend the Meeting.

**Pre-Registration.** Stockholders intending to participate by remote communication should pre-register by sending an email to [asmregistration@firstmetro.com.ph](mailto:asmregistration@firstmetro.com.ph) on or before Friday, April 12, 2024. The requirements for the registration can be found on [www.firstmetro.com.ph/asm-2024](http://www.firstmetro.com.ph/asm-2024).

Successful registrants will receive an electronic invitation via email with a complete guide on how to join the Meeting and how to cast votes. For any registration concerns, please get in touch with [asmregistration@firstmetro.com.ph](mailto:asmregistration@firstmetro.com.ph).

**Proxy.** If you will not be able to join the virtual Meeting, you may send an authorized representative on your behalf. Download, fill out and sign the sample proxy form found on [www.firstmetro.com.ph/asm-2024](http://www.firstmetro.com.ph/asm-2024), and send a scanned copy to [asmregistration@firstmetro.com.ph](mailto:asmregistration@firstmetro.com.ph) on or before Friday, April 12, 2024.

**Questions About the Meeting and the Company.** You may send your questions regarding the conduct of the Meeting and the Company to [corpcom@firstmetro.com.ph](mailto:corpcom@firstmetro.com.ph).

**Electronic Copies of Relevant Documents.** Pursuant to SEC Notice dated February 23, 2024, copies of the Notice of Meeting, Definitive Information Statement and other related documents in connection with the Meeting may be accessed through the Company's website (<https://www.firstmetro.com.ph/>).

This Notice of the meeting will also be published in the business section of two (2) newspapers of general circulation, in both print and online format pursuant to SEC regulations.

There will be audio and virtual recording of the Meeting. All votes cast shall be subject to the validation of Metrobank-Trust Banking Group.

City of Makati, Metro Manila, March 25, 2024.

(Signed)  
NIMFA B. PASTRANA  
Corporate Secretary