

COVER SHEET

0 2 3 2 6 9
S.E.C. Registration Number

F I R S T M E T R O I N V E S T M E N T C O R P O R A
T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O
N A L A Y A L A A V E . C O R . H V D E L A C O
S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

ANTONIO R. OCAMPO, JR.
Contact Person

8 8 5 8 - 7 9 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

PROGRESS REPORT
Form Type

Not later than last week of
April
Month Day
Annual Meeting

IHU - GSED
Secondary License type, if applicable

M R D
Dept. Requiring this Doc.

Amended Articles Number/Section

1,256
Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended June 30, 2024
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

| Name of Issuer | Nature of Commitment | Type of Placement | Amount of Commitment | Fees Earned |
|-------------------------|----------------------|-------------------|----------------------|--------------------|
| SM Prime Holdings, Inc. | Firm | Public | ₱3,000,000,000 | ₱10,954,049 |
| | | | | <u>₱10,954,049</u> |

1.2 Equity Issues

| Name of Issuer | Nature of Commitment | Type of Placement | Amount of Commitment | Fees Earned |
|----------------|----------------------|-------------------|----------------------|-------------|
| No Transaction | | | | |

1.3 Investments

| Name of Issuer | Nature of Commitment | Type of Placement | Amount of Commitment | Fees Earned |
|----------------|----------------------|-------------------|----------------------|-------------|
| No Transaction | | | | |

B. PORTFOLIO MANAGEMENT SERVICES

| Nature of Account | Type & No of Clients | Amount of Portfolio | Fees Earned |
|-------------------|----------------------|---------------------|-------------|
| NONE | N/A | N/A | N/A |

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

| Type of Security | Volume/Value |
|------------------|-----------------|
| Local Securities | ₱25,012,869,564 |

2.2 Outright Purchases

| Type of Security | Volume/Value |
|------------------|-----------------|
| Local Securities | ₱25,010,255,320 |

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

| <u>Nature of Services</u> | <u>Client</u> | <u>Fees Earned</u> |
|---------------------------|---------------|--------------------|
| No Transaction | | |

E. LOAN PACKAGING/SYNDICATION

| <u>Nature of Services</u> Syndicated Account | <u>Client</u> | <u>Fees Earned</u> |
|---|---------------|--------------------|
| NONE | N/A | N/A |

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

| Name of Issuer | Type of CP | Serial No. of CP | Issue Date | Maturity Date | End of Quarter Outstanding Balance |
|----------------|------------|------------------|------------|---------------|------------------------------------|
| NONE | N/A | N/A | N/A | N/A | N/A |

Commercial Papers Held In Inventory:

1. Clean
 a. Short Term
 b. Long Term

| Name of Issuer | Type of CP | Serial No. of CP | Issue Date | Maturity Date | End of Quarter Outstanding Balance |
|----------------|------------|------------------|------------|---------------|------------------------------------|
| NONE | N/A | N/A | N/A | N/A | N/A |

2. Secured
 a. Short Term
 b. Long Term

| Name of Issuer | Type of CP | Serial No. of CP | Issue Date | Maturity Date | End of Quarter Outstanding Balance |
|----------------|------------|------------------|------------|---------------|------------------------------------|
| NONE | N/A | N/A | N/A | N/A | N/A |

G. LOAN PORTFOLIO

| Type | Total Granted for the Quarter | End of Quarter Outstanding Balance (Gross) |
|---------------------------|-------------------------------|--|
| 1. Loan to Employee | ₱200,000 | ₱3,674,467 |
| 2. Direct Loans | No Transaction | No Transaction |
| 3. Other (pls. specify) | No Transaction | No Transaction |

H. OTHERS (Please specify)

| Nature of Services Syndicated Account | Client | Fees Earned |
|--|---|--------------------|
| Arranger Fees | Toyota Financial Services Philippines Corporation | ₱16,413,947 |
| Arranger Fees | PNB Capital and Investment Corporation | 30,000,000 |
| | | <u>₱46,413,947</u> |
| 1. CP Brokering (applicable to IHs without QB) | | <u>₱110,190</u> |
| 2. CPs of other Issuers Negotiated/Assigned otherwise transferred. | | No transaction |

- 2.1 Without Recourse
 a. Short Term
 b. Long Term

| Name of Issuer | Type of CP | Serial No. of CP | Issue Date | Maturity Date | End of Quarter Outstanding Balance |
|----------------|------------|------------------|------------|---------------|------------------------------------|
| NONE | N/A | N/A | N/A | N/A | N/A |

- 2.2 With Recourse
 a. Short Term
 b. Long Term

| | | | | | |
|------|-----|-----|-----|-----|-----|
| NONE | N/A | N/A | N/A | N/A | N/A |
|------|-----|-----|-----|-----|-----|

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.

ANTONIO R. OCAMPO, JR.
PRESIDENT

(Signature Over Printed Name)
Authorized Signatory

Q A I H

REPUBLIC OF THE PHILIPPINES) S.S.

I, ANTONIO R. OCAMPO, JR. of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:

ANTONIO R. OCAMPO, JR.
PRESIDENT

AUG 14 2024

REPUBLIC OF THE PHILIPPINES
IN THE CITY OF MANILA

SUBSCRIBED AND SWORN to before me this ____ day of _____, 20____, affiant exhibiting to me his Driver's License No. N04-88-077609 valid until March 20, 2033.

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Book No. XXV
Series of 20 24

ATTY. JOHN EDWARD TRINIDAD ANG
Notary Public for City of Manila-Until Dec. 31, 2024
Notarial Commission No. 2923-091
2nd Floor Midland Plaza Hotel, Adriatico St., Ermita, Manila.
I.B.P. NO. 393541-Jan. 3, 2024
P.T.R. NO. 1535522 - Jan. 3, 2024 at Manila
ROLL No. 68731/MCLE Compliance No. VII-0011575-04/14/2025