

NOTICE OF ANNUAL MEETING OF THE STOCKHOLDERS

TO: ALL STOCKHOLDERS:

Notice is hereby given that the Annual Stockholders' Meeting of **FIRST METRO INVESTMENT CORPORATION** (First Metro) will be conducted by remote communication on Wednesday, April 30, 2025 at 10:00A.M. via Zoom (<https://us06web.zoom.us/j/6244678684?pwd=TIROrdtp2YpbESTIUURomThiRBLWBhk.1&omn=87351561362>). Pursuant to SEC regulations allowing holding of annual meetings online, there will be no physical venue for the Meeting. The following items will be taken up:

AGENDA

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the previous Annual Stockholders' Meeting held on April 22, 2024
4. Annual Report to the Stockholders
5. Ratification of Corporate Acts including Related Party Transactions
6. Amendments to the Company's Articles of Incorporation (AOI) and By-Laws as follows:
 - Article Six of the Articles of Incorporation (AOI) and Article II, Section 1 and Article III, Section 3 of the By-Laws to reduce the number of directors from nine (9) to seven (7).
 - Article II, Sections 3, 5, and 8, and Article III, Section 6 of the By-Laws to incorporate provisions pursuant to SEC Memorandum Circular No. 6 dated 12 March 2020 (Guidelines on the Attendance and Participation of Directors, Trustees, Stockholders, Members, and Other Persons of Corporations in Regular and Special Meetings Through Teleconferencing, Video Conferencing and Other Remote or Electronic Means of Communication).
7. Election of the Members of the Board of Directors
8. Appointment of External Auditor
9. Other Matters
10. Adjournment

Record Date. Stockholders of record as of 28 March 2025 shall be entitled to attend the Meeting.

Pre-Registration. Stockholders intending to participate by remote communication should pre-register by sending an email to asmregistration@firstmetro.com.ph on or before Monday, 21 April 2025. The requirements for the registration can be found on www.firstmetro.com.ph/asm-2025.

Successful registrants will receive an electronic invitation via email with a complete guide on how to join the Meeting and how to cast votes. For any registration concerns, please get in touch with asmregistration@firstmetro.com.ph or call (02) 88587900.

Proxy. If you will not be able to join the virtual Meeting, you may send an authorized representative on your behalf. Download, fill out and sign the sample proxy form found on www.firstmetro.com.ph/asm-2025, and send a scanned copy to asmregistration@firstmetro.com.ph on or before Monday, 21 April 2025.

Questions About the Meeting and the Company. You may send your questions regarding the conduct of the Meeting and the Company to customercare@firstmetro.com.ph.

Electronic Copies of Relevant Documents. Pursuant to SEC Notice dated 12 March 2025 copies of the Notice of Meeting, Definitive Information Statement and other related documents in connection with the Meeting may be accessed through the Company's website (<https://www.firstmetro.com.ph/>).

This Notice of the meeting will also be published in the business section of two (2) newspapers of general circulation, in both print and online format pursuant to SEC regulations.

There will be audio and virtual recording of the Meeting. All votes cast shall be subject to the validation of Metrobank-Trust Banking Group.

City of Makati, Metro Manila, 28 March 2025.

(Signed)
NIMFA B. PASTRANA
Corporate Secretary